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# New Real-Time PCR Assay Using Allelic Discrimination for Detection and Differentiation of Equine Herpesvirus-1 Strains with A2254 and G<sub>2254</sub> Polymorphisms

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A single-nucleotide polymorphism ( $A_{2254}$  or  $G_{2254}$ ) in open reading frame 30 (ORF30) has been linked to the neuropathogenic phenotype of equine herpesvirus-1 (EHV-1). Identification of this polymorphism led to the development of a real-time PCR (rPCR) assay using allelic discrimination (E2) to distinguish between potentially neuropathogenic and nonneuropathogenic EHV-1 strains (G. P. Allen, J. Vet. Diagn. Invest. 19:69-72, 2007). Although this rPCR assay can detect and genotype EHV-1 strains, subsequent studies demonstrated that it lacks the sensitivity for the routine detection of viral nucleic acid in clinical specimens. Therefore, a new allelic discrimination EHV-1 rPCR assay (E<sub>1</sub>) was developed by redesigning primers and probes specific to ORF30. The E<sub>1</sub> and E<sub>2</sub> rPCR assays were evaluated using 76 archived EHV isolates and 433 clinical specimens from cases of suspected EHV-1 infection. Nucleotide sequence analysis of ORF30 was used to confirm the presence of EHV-1 and characterize the genotype (A2254 or G2254) in all archived isolates plus 168 of the clinical samples. The E1 assay was 10 times more sensitive than  $E_2$ , with a lower detection limit of 10 infectious virus particles. Furthermore, all  $A_{2254}$  and  $G_{2254}$  genotypes along with samples from three cases of dual infection (A2254+G2254) were correctly identified by E1, whereas E2 produced 20 false dual positive results with only one actual mixed  $A_{2254}+G_{2254}$  genotype confirmed. Based on these findings,  $E_1$  offers greater sensitivity and accuracy for the detection and A/G<sub>2254</sub> genotyping of EHV-1, making this improved rPCR assay a valuable diagnostic tool for investigating outbreaks of EHV-1 infection.

quine herpesvirus-1 (EHV-1) is a double-stranded DNA virus that infects the vast majority of the world's equine populations (4). Almost all domesticated horses are repeatedly exposed to this virus and as a result may experience significant morbidity and even mortality (26). Depending on host and/or viral factors, exposure to EHV-1 can result in respiratory disease, abortion, neonatal deaths, and neurologic disease (equine herpesvirus myeloencephalopathy [EHM]) (10, 12). In a high percentage of infected animals, EHV-1 establishes lifelong latent infections in long-lived cells, including the neurons within the trigeminal ganglia and/or lymphocytes in lymphoreticular tissues associated with the respiratory tract (4). Reactivation of latent virus can lead to recrudescence of disease with associated viral shedding, which may result in transmission of EHV-1 to susceptible horses (4, 12).

Since 2000, there has been a disturbing increase in the number of EHM outbreaks in Europe and North America (6, 7, 19, 31, 34, 35). Within the United States alone, the case fatality rate associated with some of these neurological outbreaks has been reported to be as high as 50% (34). Although it appears that all EHV-1 strains can induce respiratory disease and abortion in pregnant mares, only certain (neuropathogenic) strains have the potential to cause wide-scale outbreaks of EHM (3, 25). Within the past decade, a single-nucleotide polymorphism that appears to be associated with the neuropathogenic or nonneuropathogenic phenotype of EHV-1 has been identified (14, 25). This potential genetic marker is found within open reading frame 30 (ORF30), encoding the viral DNA polymerase, and consists of a single nonsynonymous A-to-G substitution at nucleotide (nt) 2254  $(A \rightarrow G_{2254})$ , resulting in a change from neutral asparagine to negatively charged aspartic acid at amino acid position 752 (N $\rightarrow$ D<sub>752</sub>) (20, 25, 36). EHV-1 isolates with the  $A_{2254}$  genotype have been linked principally to nonneuropathogenic infections, while viruses possessing the G<sub>2254</sub> genotype are frequently but not invariably associated with neurologic disease (24, 36). The discovery of this single-nucleotide polymorphism in ORF30 led to the development of a real-time PCR (rPCR) assay using allelic discrimination for the detection and differentiation of potentially neuropathogenic and nonneuropathogenic EHV-1 strains (1, 2).

The clinical signs of EHV-1-related respiratory disease can mimic those caused by other equine viral respiratory pathogens, such as EHV-4, equine influenza virus, equine arteritis virus (EAV), equine rhinitis virus A, and equine adenovirus 1 (29, 30). Similarly, EHV-1-induced abortions and neurologic disease must be differentiated from those caused by other infectious (EAV, EHV-4, West Nile virus, and Sarcocystis neurona) and noninfectious causes (30). When a disease outbreak occurs, confirmation of a provisional clinical diagnosis with a rapid, sensitive, and specific laboratory diagnostic test(s) is vital to ensure that appropriate biosecurity and quarantine measures are implemented without

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unnecessary delay. Several reports have documented the use of PCR-based assays, both standard and real-time, for the detection of EHV-1 in clinical specimens (2, 8, 9, 13, 18, 21, 32). However, the allelic-discrimination rPCR assay described by Allen (1) has a distinct advantage because it can simultaneously detect and genotype EHV-1 strains. This assay was originally validated using 234 clinical samples (nasal swab and blood samples) and was found to have a specificity of 100% along with a sensitivity of 96.3% for the detection of EHV-1 nucleic acids (1). Subsequent evaluation of clinical samples using the original rPCR assay in several diagnostic laboratories demonstrated that this assay lacks adequate sensitivity for routine diagnostic applications and is prone to generating false dual positive (A<sub>2254</sub>+G<sub>2254</sub>) results, seriously compromising its usefulness for A<sub>2254</sub>/G<sub>2254</sub> genotype differentiation (U. B. R. Balasuriya and K. L. Smith, unpublished data; S. Sells and B. Crossley, unpublished data). Additionally, false-negative results are produced in this assay by the presence of a single additional nucleotide substitution within ORF30, at position 2258 (35). Although numerous studies have examined the validity and efficiency of EHV-1 rPCR-based assays as diagnostic and research tools, there remains an urgent need for an assay that will enable reliable detection of EHV-1 coupled with simultaneous A/G<sub>2254</sub> genotyping directly from clinical material (16, 21-23, 32, 33). Therefore, the primary objective of this study was to develop a new allelic discrimination EHV-1 rPCR assay, compare its sensitivity and specificity with those of the assay described by Allen (1), and thereby determine which assay is more reliable for detection of EHV-1 nucleic acid in a diagnostic setting.

### **MATERIALS AND METHODS**

Cells. Fetal equine dermis (KyED) cells were maintained as confluent monolayers in 150-cm² culture flasks using Eagle's minimal essential medium (EMEM; Invitrogen, Carlsbad, CA), supplemented with 10% fetal bovine serum and gentamicin (50 μg/ml; Invitrogen) as previously described (5). In this study, the KyED cells were used between passages 9 and 12. A low-passage-number cell line, rabbit kidney-13 (RK-13, passage level 194 to 204; ATCC CCL-37; American Type Culture Collection, Manassas, VA), was maintained in EMEM (Mediatech, Inc., Herndon, VA) supplemented with 10% ferritin-supplemented bovine calf serum (Hy-Clone Laboratories, Inc., Logan, UT), 1% penicillin and streptomycin (10,000 IU/ml and 10,000 μg/ml; Mediatech), and 0.1% amphotericin B (1,000 μg/ml; Sigma-Aldrich, St. Louis, MO).

**Archived viruses.** Viral nucleic acids were extracted from archived, cell culture-isolated EHV-1 and EHV-4 strains from the United States (1941 to 2006) and Europe (United Kingdom, 1981; France, 2004 to 2006) that had been stored as either lyophilized or frozen ( $-70^{\circ}$ C) tissue culture fluid (TCF) stocks (n=76). Working stocks of EHV-1 strains from the United States and the United Kingdom were generated in confluent monolayers of KyED cells as previously described (35) and were confirmed as either EHV-1 (n=38) or EHV-4 (n=16) by DNA sequencing (G. P. Allen, unpublished data). EHV-1 strains from France were isolated in RK-13 cells and identified as EHV-1 (n=22) by sequencing ORF30 at the Gluck Equine Research Center, Lexington, KY (Y. Li and U. B. R. Balasuriya, unpublished data).

Clinical samples. A total of 433 clinical specimens, comprising 260 nasal swabs and 173 buffy coat samples, were included in this study. Of these, 168 were samples from EHV outbreaks or single cases of infection that occurred in Kentucky between 2001 and 2006. These samples were initially identified as positive for EHV-1 or EHV-4 by nested PCR, using reaction conditions and primers from a previously published study (11). In addition, the genotype ( $A_{2254}$  or  $G_{2254}$ ) of each EHV-1 isolate was determined by sequencing ORF30 (G. P. Allen, unpublished data). The remaining clinical samples (n = 265) were collected from outbreaks and

submitted between 2008 and 2011 to the University of Kentucky Veterinary Diagnostic Laboratory or to the Gluck Equine Research Center for routine diagnostic investigation.

**Viral nucleic acid purification.** Peripheral blood mononuclear cells (PBMC) were isolated by density gradient centrifugation over Ficoll-Plaque Plus (Amersham Biosciences, Piscataway, NJ) from buffy coats of heparinized blood collected from horses (3). The PBMC layer was collected and washed twice with PBS (pH 7.4) by centrifugation, and the final cell pellet was resuspended at  $1\times10^6$  cells/ml in PBS (pH 7.4). These cells were used for virus isolation and DNA extraction.

DNA extraction from archived and clinical materials was performed using four different methods. All purified archived viruses from the United States and the United Kingdom (1941 to 2006) were treated with proteinase K (20 mg/ml in Tris-EDTA [TE buffer] containing 50% glycerol [pH 8.0]; Invitrogen) prior to deproteination with phenol-chloroform and DNA extraction (5). For the 2001–2006 clinical specimens, a High-Pure PCR template preparation kit (Roche, Indianapolis, IN) was used to extract DNA from nasal swabs, while a Wizard genomic DNA purification system (Promega, Madison, WI) was used for all buffy coat samples. In both cases, nucleic acids were extracted according to the manufacturer's instructions and stored at  $-20^{\circ}\mathrm{C}$ .

In addition to the techniques outlined above, clinical materials collected between 2008 and 2011, along with cell culture EHV-1 isolates from France (2004 to 2006), were processed utilizing a KingFisher 96 automatic nucleic acid extraction machine (Thermo Fischer Scientific, Inc., Waltham, MA) in conjunction with a MagMax-96 viral RNA isolation kit (Applied Biosystems, Foster City, CA). This nucleic acid extraction kit is recommended for both DNA and RNA isolation from clinical specimens by the manufacturer. Starting material for the automated extraction procedure consisted of 50  $\mu$ l of clarified supernatant (13,800  $\times$  g for 2 min). The DNA was eluted in 50  $\mu$ l of elution buffer, divided into 25- $\mu$ l aliquots, and stored at  $-20^{\circ}$ C.

PCR amplification and sequencing of ORF30. ORF30 and the flanking sequences (forward primer, 5'-GACATGGATATACCAACGGTT AGT-3' [nt 51,401 to 51,424]; reverse primer, 5'-TTTAAAGCTAAATCT AAACACGCCC-3' [55,206 to 55,230]; sequences are numbered according to GenBank accession number AY464052; 3,830 bp) of all archived specimens and 168 of the clinical samples were amplified with EHV-1specific primers using Phusion Hot Start DNA polymerase (New England BioLabs, Ipswich, MA). The 50-µl PCR mixture for each reaction contained 10 µl of 5× Phusion HF buffer, 1 µl of 10 mM deoxynucleoside triphosphate (dNTP) mix, 0.5 μl of Phusion Hot Start DNA polymerase, 34  $\mu l$  of RNase-free water, 1.0  $\mu l$  of the forward primer, 1.0  $\mu l$  of the reverse primer (final concentration of each primer, 400 nM), and 2.5 µl of the template DNA. The PCR amplification was performed in an Eppendorf thermal cycler using the following amplification parameters: 98°C for 30 s, followed by 35 cycles at 98°C for 10 s, 55.7°C for 30 s, and 72°C for 2 min with a final extension of 72°C for 10 min. The PCR products were analyzed on a 1% agarose gel and purified using a QIAquick gel extraction kit (Qiagen, Valencia, CA). Both sense and antisense strands were sequenced with a Prism Ready Reaction DyeDeoxy Terminator cycle sequencing kit (MWG Operon, Huntsville, AL). Sequence data were analyzed with CodonCode (Codon Code Corp., Dedham, MA) and VectorNTI (Invitrogen) software. PCR products exhibiting sequence ambiguities at position 2254 were cloned into a pDrive cloning vector using a Qiagen PCR cloning kit (Qiagen), according to the manufacturer's instructions. A minimum of six molecular clones were sequenced from each PCR amplicon using both sense and antisense primers specific for EHV-1 ORF30.

**Duplex rPCR assays E**<sub>1</sub> and E<sub>2</sub>. A new set of EHV-1 ORF30-specific primers and probes were designed to target the conserved regions of ORF30 using Primer Express software v3.0 (Applied Biosystems) (Table 1). The relative positions of the primers and probes within ORF30 utilized in each assay are shown in Fig. 1. For a 25- $\mu$ l reaction mixture, 5  $\mu$ l of viral DNA was combined with 20  $\mu$ l of master mix, composed of the following:

TABLE 1 EHV-1 ORF30 specific primer/probe sets used in E<sub>1</sub> and E<sub>2</sub> allelic-discrimination rPCR assays

Assay	Primer or probe (sense)	Probe specificity <sup>a</sup>	Location (nt) <sup>b</sup>	Sequence (5′–3′)		
$\overline{E_1}$	E <sub>1</sub> Fwd (positive)	NA	2229–2245	TCT GGC CGG GCT TCA AC		
	E <sub>1</sub> Rev (negative)	NA	2276-2294	TTT GGT CAC CCA CCT CGA A		
	E <sub>1</sub> Pr <sub>A2254</sub> (positive)	$A_{2254}$	2247-2262	5HEX-ATC CGT CAA CTA CTC G-BHQ2a		
	$E_1 Pr_{G2254}$ (positive)	$G_{2254}$	2247–2262	6∼FAM-ATC CGT CGA CTA CTC G-BHQ1		
$E_2$	E <sub>2</sub> Fwd (positive)	NA	2204–2218	CCA CCC TGG CGC TCG		
	E <sub>2</sub> Rev (negative)	NA	2328-2348	AGC CAG TCG CGC AGC AAG ATG		
	E <sub>2</sub> Pr <sub>A2254</sub> (positive)	$A_{2254}$	2246-2261	VIC-CAT CCG TCA ACT ACT C-MGB		
	E <sub>2</sub> Pr <sub>G2254</sub> (positive)	G <sub>2254</sub>	2248–2261	6-FAM-CAT CCG TCG ACT ACT C-MGB		

<sup>&</sup>lt;sup>a</sup> NA, not applicable.

1.25  $\mu$ l of the A<sub>2254</sub> primer-probe mix (400 nM [each] primer and 200 nM probe), 1.25  $\mu$ l of the G<sub>2254</sub> primer-probe mix (400 nM [each] primer and 175 nM probe), 12.5  $\mu$ l of QuantiTect Multiplex PCR Master Mix (Qiagen), and 5  $\mu$ l of nuclease-free water. Using an ABI 7500 fast real-time PCR system (Applied Biosystems), the following thermocycling conditions were used with the fast 7500 mode: initial denaturation at 95°C for 15 min, followed by 40 cycles at 95°C for 15s and 58°C for 1 min. The previously published E<sub>2</sub> allelic discrimination rPCR assay was performed as originally reported, with the exception that the cycle number was reduced from 55 to 40 (1).

Each rPCR assay included a control without DNA (20  $\mu$ l of master mix plus 5  $\mu$ l of nuclease-free water), along with EHV-1 DNA samples containing known G<sub>2254</sub> and A<sub>2254</sub> genotypes. Results were presented as a plot of PCR cycle number versus the accumulated level of fluorescence (Rn) from each of the reporter probes. If the plot line of a given test sample did not enter the exponential phase by cycle threshold ( $C_T$ ) 39, the sample was considered negative. The specificity of both assays for EHV-1 was confirmed by using nucleic acid extracted from TCFs containing either EHV-2, EHV-3, EHV-4, or EHV-5.

Determination of the analytical sensitivity of the rPCR assays. Viral DNA purified from serial 10-fold dilutions ( $10^{-1}$  to  $10^{-8}$ ) of TCF, containing either EHV-1 strain A183 ( $G_{2254}$  neuropathogenic genotype [17]) or T220 ( $A_{2254}$  nonneuropathogenic genotype [3]), was used to ascertain the analytical sensitivity of each rPCR assay. The TCF was clarified by microcentrifugation at  $13,800 \times g$  for 2 min, with 50 μl of the resultant supernatant being used for DNA extraction, utilizing a MagMax-96 viral RNA isolation kit (Applied Biosystems) in conjunction with a MagMax

Express particle processor (Applied Biosystems), according to the manufacturer's instructions. Viral DNA from each of the serial dilutions was eluted in 50  $\mu l$  of elution buffer, and 5  $\mu l$  was tested in triplicate with the  $E_1$  and  $E_2$  assays. This determination was repeated independently twice on different days. The plaque number in the highest dilution was used to calculate the number of infectious particles that can be detected by each assay.

**Statistical methods.** The samples that were verified by sequencing were used as a gold standard in the calculations of sensitivity and specificity. Confidence intervals (CI) were calculated using the Clopper-Pearson approach. All confidence intervals reported in this study were at the 95% level. Hypothesis tests regarding equal sensitivity between assays were conducted using Fisher's exact test.

### **RESULTS**

**Development of E<sub>1</sub> allelic discrimination rPCR assay.** The primer and probe sets (Fig. 1) designed in this study were highly specific for EHV-1 and did not cross-react with any of the other equine herpesviruses (EHV-2, EHV-3, EHV-4, and EHV-5) under the same assay conditions. Two primers (E<sub>1</sub>Fwd and E<sub>1</sub>Rev) designed for a highly conserved region of ORF30 of EHV-1 yielded a significantly smaller PCR product (66 bp) than those in the E<sub>2</sub> assay (145 bp). The new probes specific for the nonneuropathogenic and neuropathogenic genotypes (E<sub>1</sub>Pr<sub>A2254</sub> and E<sub>1</sub>Pr<sub>G2254</sub>, respectively) are different from the probes described for the E<sub>2</sub> assay, although there is significant overlap, since they are directed

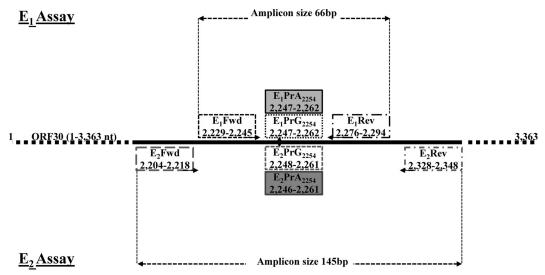


FIG 1 Positions of the E<sub>1</sub> and E<sub>2</sub> primers and probes within ORF30. The E<sub>1</sub> assay produces an amplicon of 66 bp, whereas the E<sub>2</sub> amplicon is 145 bp.

b Nucleotides are numbered according to GenBank accession number AY464052.

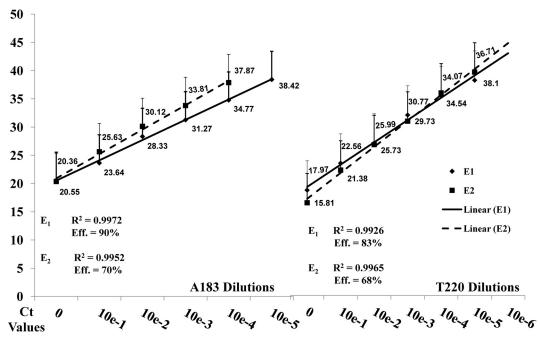


FIG 2 Regression analysis of the A183 and T220 serial dilutions with  $E_1$  and  $E_2$ . The average  $C_T$  values for each dilution were generated from two runs of each assay and then used to plot a linear trend line. The coefficients of determination ( $R^2$ ) and amplification efficiencies are listed, along with average  $C_T$  values for each dilution.

against the same region of ORF30 (Fig. 1). The  $\rm E_1$  PCR assay was optimized using DNA extracted from TCF containing EHV-1 A183 and T220, with different primer and probe combinations tested over a range of concentrations using QuantiTect multiplex PCR master mix reagents (Qiagen) in a series of checkerboard assays. The optimal primer and probe concentrations producing the highest specificity and sensitivity for detection and discrimination of  $\rm A_{2254}$  and  $\rm G_{2254}$  genotypes were selected for the final assay described in Materials and Methods.

Analytical sensitivities of  $E_1$  and  $E_2$ . The analytical sensitivities of the E<sub>1</sub> and E<sub>2</sub> assays were determined using DNA purified from 10-fold dilutions of TCF containing EHV-1 strains A183 (titer,  $1.5 \times 10^5$  PFU/ml) and T220 (5 × 10<sup>6</sup> PFU/ml). The two viruses were titrated in equine endothelial cells, and 50 µl from each dilution was used for DNA extraction. Detection of A183 (G2254) and T220 (A2254) EHV-1 DNA was linear for TCF dilutions from 100 to 10-6, with intra- and interassay variability of less than 1%. The detection limits of the E<sub>2</sub> assay were 100 infectious virus particles (average  $C_T = 37.87$ ) for A183 and 10 infectious virus particles (average  $C_T = 38.10$ ) for T220. By comparison, the  $E_1$  assay was capable of detecting 10 infectious virus particles of each strain (A183  $C_T = 38.42$ ; T220  $C_T = 36.71$ ). The coefficients of determination  $(R^2)$ and amplification efficiencies ( $[10^{(-1/\text{slope})} - 1] \times 100$ ) were calculated for each data set. For A183, E<sub>1</sub> yielded an amplification efficiency of 90% and an R<sup>2</sup> value of 0.9972. For E<sub>2</sub>, the amplification efficiency was 70%, and  $R^2$  was 0.9952. With the T220 dilutions,  $E_1$ produced an amplification efficiency of 83%, and  $R^2$  was 0.9926. The amplification efficiency for  $E_2$ , however, was only 68%, with an  $R^2$ value of 0.9965 (Fig. 2).

Evaluation of  $E_1$  and  $E_2$  rPCR assays using archived TCF and clinical samples. The performance of the two rPCR assays was compared initially using DNA extracted from archived TCF (n = 76), containing either EHV-1 or EHV-4 nucleic acid. Of the 54

U.S./United Kingdom specimens, all EHV-1-positive samples were identified in the  $\rm E_1$  assay with no cross-reactivity with EHV-4 samples (Table 2). Furthermore, the  $\rm E_1$  assay accurately distinguished between the  $\rm A_{2254}$  (17/17) and  $\rm G_{2254}$  (21/21) polymorphisms present in ORF30. In contrast, the  $\rm E_2$  assay failed to detect viral nucleic acid in two of the EHV-1-positive samples. With the archived French TCF,  $\rm E_1$  successfully detected all 22 EHV-1 strains, while  $\rm E_2$  failed to detect 1 of these isolates (Table 2). Overall, the specificity for both assays in terms of the archived cell isolated specimen group was 100% (CI, 79% to 100%).  $\rm E_1$  demonstrated a greater diagnostic sensitivity than  $\rm E_2$  ( $\rm E_1$  sensitivity = 100%; CI, 94% to 100%;  $\rm E_2$  sensitivity = 95%; CI, 86% to 99%), although the difference was not statistically significant ( $\rm P=0.49$ ).

Second, we used viral DNA extracted from 168 EHV-positive clinical samples (2001 to 2006) that had been sequenced to determine the specificity and sensitivity of the E<sub>1</sub> and E<sub>2</sub> assays. Previous direct sequencing of ORF30 demonstrated that of the 168 clinical samples, 125 were EHV-1 (60 [48%] A<sub>2254</sub>, 65 [52%]  $G_{2254}$ ), while the remaining 43 samples were EHV-4. Neither of the rPCR assays produced false-positive results in the presence of EHV-4 DNA (specificity, 100%; CI, 92% to 100%). The E<sub>1</sub> assay successfully identified 110 of the 125 EHV-1-positive clinical samples (54 A<sub>2254</sub>, 56 G<sub>2254</sub>) (88%; CI, 81% to 93%). In contrast, the sensitivity of  $E_2$  was significantly lower (P < 0.001) with only 72 of the 125 EHV-1 samples identified correctly (33 A<sub>2254</sub>, 39 G<sub>2254</sub>) (58%; CI, 48% to 66%). The genotypes of all PCR-positive samples for both assays agreed perfectly with the direct sequencing results. The comparative sensitivities of the two assays are displayed in Fig. 3. In the case of both rPCR assays, the overall sensitivity scores for the 168 sequenced clinical samples were significantly reduced by the inclusion of 109 buffy coat samples. These buffy coats were shown to contain EHV-1 DNA via an ultrasensitive sequence capture nested PCR assay (2). However, 94 of these

TABLE 2 E<sub>1</sub> and E<sub>2</sub> real-time PCR results

	No. of specimens with result									
	$\overline{E_1}$				$\rm E_2$					
	EHV-1 rPCR		EHV1 genotype		EHV-1 rPCR		EHV1 genotype			
Specimen type and source (n)	Negative	Positive	A <sub>2254</sub>	G <sub>2254</sub>	A <sub>2254</sub> +G <sub>2254</sub>	Negative	Positive	A <sub>2254</sub>	G <sub>2254</sub>	A <sub>2254</sub> +G <sub>2254</sub>
Archived EHV TCF (76)										
USA & UK (54)	16 <sup>a</sup>	38	17	21	0	18 <sup>a</sup>	36	17	19	0
France (22)	0	22	15	7	0	1	21	14	7	0
Clinical samples (2001–2011) (433)	$229^{b}$	204	107	94	3	$289^{b}$	144	70	53	21
Nasal swabs (260)	151	109	60	46	3	178	82	42	19	21
Buffy coat cells (173)	78	95	47	48	0	111	62	28	34	0

<sup>&</sup>lt;sup>a</sup> Sixteen samples that were positive for EHV-4 by standard PCR were included as negative controls.

109 samples were positive for EHV-1 DNA in the  $E_1$  assay, whereas only 56 gave positive reactions in  $E_2$ .

The PCR results of all 433 clinical samples (2001 to 2006 [168 samples] and 2008 to 2011 [265 samples]) tested by both  $\rm E_1$  and  $\rm E_2$  are given in Table 2. Of these, 204 (43%) were identified as EHV-1 positive by the  $\rm E_1$  assay, with 107  $\rm A_{2254}$  (58%) and 94  $\rm G_{2254}$  (41%) genotypes. Interestingly, 3 samples (2%) tested positive for both  $\rm A_{2254}$  and  $\rm G_{2254}$  genotypes ( $\rm A_{2254}+\rm G_{2254}$  [dual genotype]) in the  $\rm E_1$  assay (Fig. 4). In contrast, the  $\rm E_2$  assay identified only 144 (35%) of these samples as EHV-1: 70 (53%)  $\rm A_{2254}$ , 53 (34%)  $\rm G_{2254}$ , and 21 (14%)  $\rm A_{2254}+\rm G_{2254}$ . Only one (F55-R4 [see below]) of the 21 samples that were dual positive in the  $\rm E_2$  assay gave the same results in the  $\rm E_1$  assay. Comparison of the  $\rm C_T$  values of the sequenced clinical samples and the archived viral specimens are given in Table 3.

Sequence confirmation of dual ORF30 genotypes and resolution of discrepancies between the E<sub>1</sub> and E<sub>2</sub> assays. Direct sequence analysis of the PCR products from three clinical samples (F14-R2, F35-R3, and F55-R4) that were positive for both genotypes in the E<sub>1</sub> assay demonstrated sequence ambiguity at nt 2254, consistent with the presence of both virus genotypes. This finding was further confirmed by sequencing individual molecular clones derived from the PCR products (Table 4). Interestingly, molecular clones from all three samples showed another variable site at nt

2258 within the probe binding region of ORF30. Of the three samples that were dually positive in  $E_1$ , only one (F55-R4) produced similar results in the  $E_2$  assay. Additional direct sequencing of ORF30 PCR products from a limited number of samples that gave dually positive results in the  $E_2$  assay failed to identify any ambiguities in the probe binding region.

#### **DISCUSSION**

The results from this study demonstrate that the newly developed  $E_1$  assay provides at least a 10-fold-higher sensitivity than the  $E_2$  assay and is therefore more appropriate for the detection of EHV-1 viral nucleic acid in clinical specimens. This increased sensitivity probably results from the fact the  $E_1$  assay involves a shorter amplicon length than  $E_2$ , leading to increased efficiency and/or less susceptibility to secondary DNA structural effects (Fig. 1).

During these experiments, both rPCR assays were evaluated using a range of sample types and nucleic acid extraction techniques. The archived samples from the United States and the United Kingdom were isolated in cell culture prior to nucleic acid extraction with phenol-chloroform to remove protein contaminants. As the viruses in these samples were amplified by propagation in mammalian cells, they are predicted to contain greater

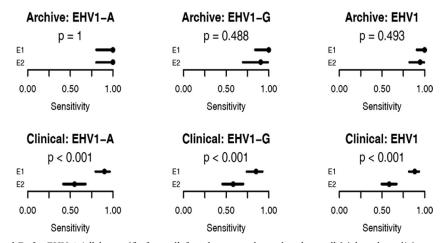


FIG 3 Sensitivities of  $E_1$  and  $E_2$  for EHV-1 (allele-specific forms [left and center columns] and overall [right column]) in sequenced clinical and archived samples. Lines indicate 95% confidence intervals; dots indicate point estimates. The *P* values test the hypothesis that  $E_1$  and  $E_2$  have equal sensitivities in the given sample.

<sup>&</sup>lt;sup>b</sup> Forty-three samples that were positive for EHV-4 by DNA sequencing were included as negative controls.

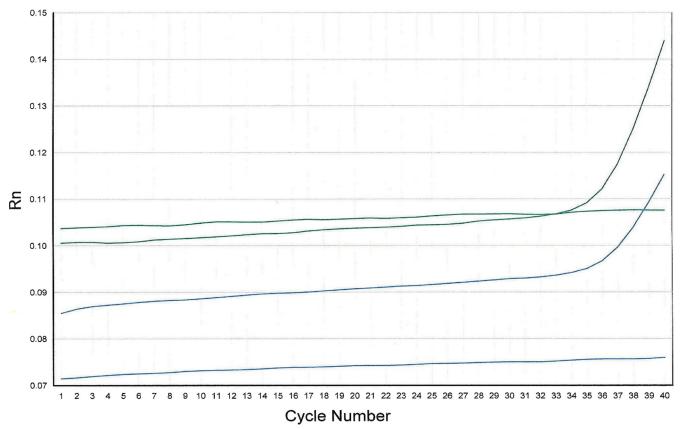


FIG 4 Amplification plot for F35-R3 as an example of a dual positive result produced by  $E_1$ . The graph lines with slight arches are the reaction results for F35-R3, and the graph lines which remain in the baseline phase are water controls. The  $C_T$  values for this specimen were 38.75 ( $A_{2254}$ ) and 36.99 ( $G_{2254}$ ).

quantities of viral DNA than nasal swabs or blood samples. Therefore, it is not surprising that while a slightly higher number of EHV-1-positive reactions were observed in the  $\rm E_1$  assay (100%) than in  $\rm E_2$  (95%), these did not result in statistically significant differences between the two tests. Although both rPCR tests performed well with archived TCF samples, EHV-1 isolation in cell culture is time-consuming and may be possible only for relatively short periods following exposure (4). For example, it has been demonstrated that certain strains of virus can be isolated from nasal swabs only up to 5 days postinfection, in contrast to rPCR,

**TABLE 3**  $C_T$  values and genotypes of select archived and clinical specimens for  $E_1$  and  $E_2$ 

	Genotype $(C_T)$ according to:					
Specimen	E <sub>1</sub>	Sequencing data				
Archived	21	E <sub>2</sub>	- Cuttu			
A2	G <sub>2254</sub> (28.90)	G <sub>2254</sub> (31.06)	$G_{2254}$			
A9	A <sub>2254</sub> (24.02)	A <sub>2254</sub> (25.30)	A <sub>2254</sub>			
A32	A <sub>2254</sub> (18.34)	A <sub>2254</sub> (24.57)	A <sub>2254</sub>			
Clinical						
X1	A <sub>2254</sub> (36.99)	Negative <sup>a</sup>	$A_{2254}$			
X15	G <sub>2254</sub> (35.80)	G <sub>2254</sub> (38.06)	$G_{2254}$			
X38	G <sub>2254</sub> (31.73)	G <sub>2254</sub> (34.31)	$G_{2254}$			

<sup>&</sup>lt;sup>a</sup> False negative.

which can detect viral nucleic acid in nasal swabs after 21 days or more (28). While important for viral characterization and molecular epidemiological studies, virus isolation is not suited for the often urgent need for rapid diagnosis of EHV-1 infections. To meet this requirement during EHM and/or EHV abortion outbreaks, diagnostic assays must be capable of rapidly detecting EHV-1 nucleic acid directly in clinical specimens.

The data presented in this study suggest that  $E_2$ , with an overall success rate of just 58% when nasal swab or buffy coat samples are used, is ill suited for the routine diagnosis of EHV-1 infections. Alternatively, the  $E_1$  assay is significantly more sensitive (88%), although it too was unable to detect EHV-1 in 15 whole blood samples shown to contain EHV-1 DNA by a magnetic-bead-based sequence capture nested PCR described by Allen et al. (2). This technique was specifically designed to detect EHV-1 DNA that is in low abundance in lymph nodes and buffy coat cells during clinically quiescent periods and relies upon oligonucleotide hy-

TABLE 4 Sequence analysis of molecular clones derived from the samples that had dual genotypes ( $A_{2254}$  and  $G_{2254}$ ) in the  $E_1$  assay

		ORF30 nucleotides at position:			
Sample	No. of clones	2254	2258		
F14-R2	7	5 G, 2 A	5 C, 2 A		
F35-R3	6	5 G, 1 A	3 C, 3 A		
F55-R4	17	16 G, 1 A	14 C, 3 T		

bridization coupled with biotin-streptavidin magnetic-bead capture technology. As a result, this very powerful technology has a detection threshold limit well above those of conventional nested PCR and rPCR (2). Therefore, it is possible that the E<sub>1</sub> assay was unable to detect EHV-1 DNA in the 15 buffy coat samples simply because of the low copy number present, which is not surprising considering that the amount of virus present in the blood is highly dependent on what stage of infection the virus is in when the sample is taken (e.g., latent or cell-associated viremia) (4). Alternatively, blood is known to contain inhibitors, including heme, lactoferrin, and immunoglobulins that when combined with low nucleic acid copy numbers can prevent detection by PCR-based methods. Furthermore, recent studies have demonstrated that at least some PCR inhibitors present in whole blood are not completely removed by common nucleic extraction techniques, including the MagMax-96 viral RNA isolation kit (15). Studies are under way to determine if, as shown by Das et al. (15), improvements in detection of low levels of EHV-1 DNA in blood can be achieved by modification of the MagMax-96 viral RNA isolation protocol by including additional high-salt washes.

The detection of both  $A_{2254}$  and  $G_{2254}$  genotypes in the same clinical specimen confirms previous findings and raises many questions about the impact that at least two simultaneously replicating virus strains can have on viral pathogenesis, latency and reactivation (32). While the ability to identify multiple genotypes within clinical samples represents a significant step in our understanding of the dynamics associated with in vivo EHV-1 replication events, false dual positive results are very detrimental in any diagnostic situation. Clearly, the E<sub>1</sub> assay, with no evidence of false dual positive results coupled with the accurate detection of actual  $A_{2254}+G_{2254}$  infections, performed significantly better than the  $E_2$ assay, which yielded 20 false dual positive results among the samples tested (Table 2). This result confirms observations by diagnosticians in the field. However, the false dual positive results generated by E2 occurred only with clinical samples processed using the MagMax-96 viral RNA isolation kit, suggesting a possible correlation between these aberrant reactions and the method employed for nucleic acid extraction. Although further studies are required to confirm this observation, it should be noted that the accuracy of ORF30 genotyping in the E1 assay was completely independent of the sample preparation technique.

Overall, this study has demonstrated that E<sub>1</sub> is significantly more sensitive than E<sub>2</sub> for the detection of EHV-1 in clinical samples. Furthermore, it produced fewer false dual positives, regardless of the DNA extraction procedure employed, and is therefore better suited than E<sub>2</sub> for use in a routine diagnostic setting. In such an environment, an allelic-discrimination rPCR assay directed against ORF30 has the advantage over rPCR assays targeting other EHV-1 genes (e.g., gB and gD genes [3, 16, 18, 27, 32]) because it can both detect and discriminate between the A<sub>2254</sub> and G<sub>2254</sub> genotypes present in clinical samples. Although recent studies have suggested that possession of G<sub>2254</sub> is not always associated with a neuropathogenic phenotype (31), additional data from field cases of EHM are required before this issue can be fully clarified. The widespread use of a more sensitive and more specific ORF30-based allelic-discrimination assay, coupled with thoroughly documented clinical histories, will play an important role in generating this essential information. However, regardless of the genotype detected, stringent quarantine and biosecurity practices should be implemented immediately to curtail the spread of EHV-1.

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