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▶ To cite this version:

Charbel Hawko, Marie Verriele, Nicolas Hucher, Sabine Crunaire, Céline Leger, et al.. A review of environmental odor quantification and qualification methods: The question of objectivity in sensory analysis. Science of the Total Environment, 2021, 795, pp.148862. 10.1016/j.scitotenv.2021.148862. hal-04125968

HAL Id: hal-04125968 https://normandie-univ.hal.science/hal-04125968v1

Submitted on 22 Jul2024

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A review of environmental odor quantification and

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3

sensory analysis

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10 Abstract

For several years, various issues have up surged linked to odor nuisances with impacts on 11 12 health and economic concerns. As awareness grew, recent development in instrumental 13 techniques and sensorial analysis have emerged offering efficient and complementary 14 approaches regarding environmental odor monitoring and control. While chemical analysis 15 faces several obstacles, the sensory approach can help overcome them. Therefore, this latter 16 may be considered as subjective, putting the reliability of the studies at risk. This paper is a 17 review of the most commonly sensory methodology used for quantitative and qualitative 18 environmental assessment of odor intensity (OI), odor concentration (OC), odor nature (ON) 19 and hedonic tone (HT). For each of these odor dimensions, the assessment techniques are 20 presented and compared: panel characteristics are discussed; laboratory and field studies are 21 considered and the objectivity of the results is debated. For odor quantification, the use of a 22 reference scale for OI assessment offers less subjectivity than other techniques but at the 23 expense of ease-of-use. For OC assessment, the use of dynamic olfactometry was shown to be 24 the least biased. For odor qualification, the ON description was less subjective when a 25 reference-based lexicon was used but at the expense of simplicity, cost, and lesser panel-26 training requirements. Only when assessing HT was subjectivity an accepted feature because 27 it reflects the impacted communities' acceptance of odorous emissions. For all discussed 28 dimensions, field studies were shown to be the least biased due to the absence of air sampling, 29 except for OC, where the dispersion modeling approach also showed great potential. In 30 conclusion, this paper offers the reader a guide for environmental odor sensory analysis with 31 the capacity to choose among different methods depending on the study nature, expectations, 32 and capacities.

33 Keywords: outdoor odor monitoring, odor intensity, odor concentration, odor nature, hedonic
 34 tone, sensory analysis

35 **1. Introduction**

36 Odor nuisance constitutes the major subject of complaint regarding air pollution in Europe 37 and the United States (Leonardos, 1995). This nuisance brings about many negative effects on 38 human life, such as health risks. Health concerns may be physiological, such as headache, 39 nausea, drowsiness, and irritation (Schiffman et al., 2000, 1995; Schiffman and Williams, 40 2005), or psychological, such as stress and alterations in mood (Oiamo et al., 2015). 41 According to Schiffman and Williams, these health effects may be explained by either (i) 42 exposure to odorants, which are chemical compounds that trigger odor perception, (ii) 43 copollutants, or (iii) innate (genetically coded) and learned aversion (Schiffman and Williams, 44 2005). Odor nuisance implicates not only health risks but also economic difficulties. Real 45 estate prices are affected by nearby odor emissions (Li and Li, 2018). Sometimes, residents 46 consider even moving, which can lead to grief that increases with attachment to their current
47 residence (Wojnarowska et al., 2020). Moreover, degradation of the quality of life has been
48 observed (Călămar et al., 2018; Heisterberg et al., 2014), as well as negative effects on the
49 subjective well-being of residents (Eltarkawe and Miller, 2018).

50 Odor nuisance cases refer to situations where residents declare mismatches between the 51 perceived odors and expected odors (Pourtier, 2013). Jaubert described odor nuisance as a 52 combination of four main components: (i) psychosociocultural factors such as social opinions, 53 personal experiences, and memories; (ii) circumstantial factors including the spatiotemporal 54 context where the odor was smelled, frequency and persistence of odor perception 55 (Schlegelmilch et al., 2005), meteorological effects, etc.; (iii) the characteristics of the 56 affected population, its average age, etc.; and (iv) the psychophysical properties of the odor, 57 such as odor concentration (OC), odor intensity (OI) and odor nature (ON) (Jaubert, 2010).

58 Odor perception begins when odorous substances reach the nasal cavity, by respiration or by 59 sniffing, and activate olfactory receptor cells (Forest et al., 2017; Rodríguez et al., 2011). An olfactory receptor may be activated by different odorants, and on the other hand, each odorant 60 61 may activate different olfactory receptors. Once activated, an electric message is triggered 62 from the olfactory receptor and carried through the olfactory bulb to the brain to be analyzed, 63 associating these stimuli with memories and experiences. Various odorant substances are 64 recognized and distinguished by activating different olfactory receptor combinations, i.e., a 65 specific pattern corresponds to each odorant (Firestein, 2001). The perceived odor is the result of complex mixtures of odorants, usually volatile organic compounds (VOCs) (Blanes-Vidal 66 67 et al., 2009). Its intensity is mainly related to the concentration of odorant substances (Wu et 68 al., 2016) whereas the odor nature is mainly related to their chemical structure (Bushdid et al., 69 2016).

70 Odor emissions may be assessed using two approaches: chemical analysis and sensory 71 analysis. Chemical analysis is widely used to determine the molecules present in the air and 72 their chemical concentrations (Davoli et al., 2003; Kim et al., 2007; Zhang et al., 2010). This 73 approach for environmental assessment has already been discussed (Conti et al., 2020) and it 74 is considered as a powerful and relevant methodology. However, chemical analysis faces 75 several obstacles when applied to monitor odors in ambient air. First, chemical analysis does 76 not provide data on the sensory properties of the analyzed molecules. Second, the 77 concentration levels at which some odorants are smelled may be less than the instrumental 78 detection limits (Rappert and Müller, 2005). Third, mixture effects on odor intensity and odor 79 nature (Ferreira, 2012a, 2012b; Yan et al., 2014) are not considered by chemical analysis 80 (Capelli et al., 2008; Kim and Park, 2008). Last, odors in the environment are emitted in puffs 81 (Zannetti, 1981), which can be a challenge to analyze consistently.

82 Hence, sensory analysis is used as a complementary tool. This approach depends on human 83 assessors, called a panel, who smell and analyze the odor. Sensory analysis offers many 84 advantages, such as providing organoleptic data and allowing the quantification and 85 qualification of the odor. It has been applied in many environmental domains, offering a less 86 expensive analytical technique relative to chemical analysis (Lewkowska et al., 2015) and is 87 easier to deploy in large areas. Sensory analysis has become very reliable, especially after 88 introducing several standards regarding odor assessment in the environment, such as OC 89 determination, intensity, hedonic tone assessment, odor frequency, and dispersion (EN13725, 90 2003; Guillot et al., 2012; van Harreveld et al., 1999; VDI 3882, part 1, 1992), ensuring more 91 reproducible and repeatable results.

However, sensory analysis is disputed related to the subjectivity of the human panel and psychological factors that could affect the analysis (Conti et al., 2020). Thus, objectivity in sensory analysis is a requirement for monitoring odors over large periods, comparing data 95 from different panels, and ideally establishing a relationship between sensory and chemical 96 data, especially when a quantitative approach is considered. This, alongside the absence of a 97 complete understanding of the effect of odor mixtures, constitutes the main obstacle when 98 assessing odors in the environment. This might be a source of biases that could lead to 99 ineffective measurements. Several attempts to "objectify" sensory analysis and to limit the 100 biases have been made. Unfortunately, little work has been done to compare the different 101 sensory analytical methods and to discuss their degree of objectivity.

102 In this review, we will focus on the psychophysical properties of odor nuisance. Therefore, 103 we will discuss the most commonly used sensory methods to assess the psychophysical 104 properties of odors. The two main aspects of sensory analysis in environmental studies, the 105 quantification and qualification of odors, will be discussed in detail. For each dimension, we 106 will cover and discuss the sensory techniques used to evaluate the odor, the assessment 107 strategy, whether it is in a laboratory or in the field, and the panel characteristics. Based on 108 studies performed in the environment, this review offers a guideline for sensory analytical 109 campaigns or laboratory assessments, allowing the reader to choose the appropriate approach 110 based on his/her needs and constraints.

111 **2.** Air sampling

As will be presented later, odorous air can be analyzed in the laboratory and in the field. Analysis in the laboratory offers the complete anonymity of the sample, thus lowering the risk of prejudgments. For this approach, odorous air needs to be sampled. Samples may be gathered using various containers. Tedlar® (PVF), Nalophan® (PET), or Teflon (FEP) bags (Muñoz et al., 2010) are widely used, even if the use of glass vials has also been described in the literature (Agus et al., 2012; NFX 43-103, 1996). Air sampling is recommended to be done with the least contact possible with the pump and sampling material to reduce any 119 contamination (EN13725, 2003) for that, "lung sampler" is favored (a sampling technic based 120 on creating a depression in a solid container with a bag inside so that the air is introduced to 121 the bag by the difference in pressures between ambient air and the solid container). Odors 122 may be smelled directly from sampling bags (bags may be equipped with a mouthpiece) or 123 connected to olfactometers, as is discussed in part 3.2.

The use of sampling bags presents two obstacles. First, odorant compounds may be released by the bag material, especially phenol-like odors (Keener et al., 2002; Trabue et al., 2006). Abraham et al. studied the effect of odor treatment from wastewater treatment plants by using seashell biofilters. They used Tedlar[®] bags to sample odorous air. The results showed that the presence of phenol/medicinal-like odors emitted from the bag itself interfered with their results (Abraham et al., 2015).

130 The second problem is sample losses that may occur in sampling bags (Kasper et al., 2018; 131 Koziel et al., 2005; Mochalski et al., 2009; Zhou et al., 2016). For example, Koziel et al. 132 found that losses in concentrations of p-cresol were approximately 95% in commercial 133 Tedlar[®] half an hour after sampling and 99.1% after 24 hours (Koziel et al., 2005). Losses in odor concentration were also reported after 12 h in Nalophan[®] bags (from 11227 ou_E/m³ at 5.1 134 hours to 4789 ou_E/m^3 at 31.5 hours) (van Harreveld, 2003). Sample losses may imply the 135 136 modification of sensory interactions between the odorants that may occur, affecting the 137 overall odor quantity and quality of the sampled odorous air.

In addition, sampling canisters have been used in several studies to sample odorous air. However, sampling canisters show to be, in some examples, less efficient than bags. Koziel et al. showed that the mean recovery percentages for 11 odorants (found in odorous emissions from livestock) were 4.2% et 0.5 % for 0.5- and 24-hours storage time respectively. On the other hand, the lowest mean recovery found in bags was 47.3% and 37.4 % for 0.5 and 24 hours respectively (Koziel et al., 2005). In another study, Trabue et al. found losses of up to
40% of hydrogen sulfide, methanethiol, and dimethyl disulfide in field samples from animal
feeding operation after passing through calcium chloride drying tube (Trabue et al., 2008).

146 **3. Odor quantification**

147 Odor quantification is widely used to assess odor nuisance impacts in addition to frequency, 148 location, duration, and hedonic tone (Nicell, 2009). When studying environmental odors and 149 quantifying the odorous compounds responsible for the nuisance, the first obstacle to 150 overcome is the gap between odor perception limits and the detection limits of the instruments 151 used for chemical analyses (Rappert and Müller, 2005). Hence, the need to quantify an odor 152 may be assured by sensory analyses. Odor intensity and odor concentration are used for odor 153 quantification using a human panel. Indeed, the electronic nose (a sensor array that mimics 154 the human olfactory epithelium) can distinguish odor fingerprints, and recent advancements 155 in the field have given electronic noses the ability to assess the intensity of the signals (Yan et 156 al., 2017). However, electronic noses are not within the scope of this review and have been 157 discussed in other works (Karakaya et al., 2020; Röck et al., 2008; Szulczyński et al., 2017).

On the one hand, OI quantifies the odor based on the strength of the stimuli created by the odor when smelled by the assessor. On the other hand, OC quantifies the odor based on the number of dilutions needed until it becomes imperceptible. OI and OC are related to the chemical concentrations of the odorants by using two relations: Stevens law (eq 1) and Weber-Fechner law (eq 2).

163 $OI = C^n$ (eq 1) where C is the concentration, generally in g/L, and n is the Stevens 164 coefficient,

165
$$OI_i = K_i \log(\frac{C_i}{C_{OT,i}}) + 0.5 = K_i \log(OC_i) + 0.5$$
 (eq 2) where K_i is the Weber-Fechner
166 coefficient, C_i is the chemical concentration of i, C_{OT,i} is the detection threshold of i and OC_i
167 is the odor concentration of i.

The two laws were developed by psychophysicists to relate a perceived intensity to its stimuli for any sense: taste, odor, brightness, etc. For some authors, Stevens law is more descriptive of stimulus-perceived intensity than Weber-Fechner law (Nutter Jr, 2010).

171 **3.1. Odor intensity assessment**

Intensity assessment is performed under various conditions described by three parameters: (i) the scaling techniques that are used to "express" the strength of the odor intensity, (ii) the type of study, whether under laboratory conditions or in the field, and (iii) the panel performing the assessment. To address this point, Table 1 summarizes 22 studies performed between 1994 and 2018 mostly in Europe, East Asia, and the United States; it presents several examples of environmental odor assessments from various application domains, such as industrial plants, waste treatment, and animal production.

For each point addressed within this part, different approaches will be presented along with their concepts. Afterward, examples of applications will be discussed, and their advantages and disadvantages will be described. In the next sections of this review, the same structure will be followed for each odor parameter.

183 **3.1.1. Scaling techniques**

When assessing odor intensity, the panel needs to use a communication technique to express the strength of the stimulus. For this, assessors may scale the magnitude of the stimuli using description-based numbers or other methods. The three main scaling techniques used in 187 environmental studies are category scale, odor intensity reference scale, and cross-modality188 matching (Table 1).

189 <u>3.1.1.1 Category scale</u>

190 For category scale, odor intensity is scaled using numbers. The widely used scale is a seven-191 point scale where 0 is the absence of perception and 6 is an extremely strong perception (Kim, 192 2011, 2010; Sucker et al., 2008; Wu et al., 2016). The German Standard VDI 3881 also 193 recommends a seven-point scale: extremely strong (6), very strong (5), strong (4), distinct (3), 194 weak (2), very weak (1), and not perceptible (0) (VDI 3882, part 1, 1992). This scale allows 195 the application of mathematical operations, e.g., developing equations to relate OI to chemical 196 concentration (Kim, 2011, 2010; Wu et al., 2017, 2016). It should be mentioned that if the 197 odor intensity of odorant A is equal to 1 and the OI of B = 5, this does not indicate that 198 $OI_B = 5 \times OI_A$ (Gostelow et al., 2001).

199 The category scale is easy to use and does not require much training. When Sucker et al. 200 assessed the intensity, hedonic tone, and frequency of odors emanating from six different 201 industries, they gathered data from 10 to 16 selected assessors per site in addition to the data 202 gathered from 1456 residents (approximately 200 per site). The results of the OI assessment 203 from assessors and residents are shown in Figure 1. The averaged results show close OIs 204 between panelists and residents for rusk, cast iron, and seed oil industries but a difference of 205 approximately one magnitude for sweets, textile, and fat industries. Sucker et al. argued that 206 the differences between the results of the residents and those of the assessors may be a result 207 of the residents using memory-based ratings while the assessors relied solely on the stimuli 208 (Sucker et al., 2008).

209

210 The use of these category scales to assess stimuli is highly subjective. Actually, (i) the 211 sensitivity towards an odor may differ from one person to another for many reasons, e.g., 212 hormonal, gender, physiology, etc. (Doty and Cameron, 2009; Jaeger et al., 2013) and (ii) the 213 strength of perception relative to a specific scale level from an assessor may be distinct from 214 another. Sucker et al. proposed more training to improve panelist assessment (Sucker et al., 215 2008). Furthermore, if training is a promising solution, it may be an obstacle when a large 216 number of evaluators is needed, such as for odor dispersion studies in very large cities where 217 many residents are involved covering a large geographic area (Lee et al., 2013; Tran et al., 218 2019).

The use of category scales can also be biased by adaptive phenomena relative to the area context. Indeed, as 15°C can be considered a mild temperature in the cold season but a cold temperature in the hot season, a "weak" odor coming from a certain industry may not correspond to the same intensity coming from another. Therefore, the category scale is similar to a rubber ruler that contracts or stretches to fit the domain of applications (Bartoshuk et al., 2004; Lawless, 2000).

Defining each level of magnitude may be a solution to overcome this difficulty. In the work of Qamaruz-Zaman and Milke on odors as an indicator of decomposition of wasted food, they asked two assessors to describe the intensity of the odor released by decomposing food using a category scale (Qamaruz-Zaman and Milke, 2012). Each magnitude (number) was affiliated with a well-defined OI category (1 for weak, etc.) (Table 2).

While this approach may remove ambiguity when using the category scale by defining each magnitude, thus offering a simple and reliable OI scale, Qamaruz-Zaman and Milke used only two assessors, and no difference between the results of the panelists was visualized to compare the efficiency when using a category scale with or without defining each magnitude.

10

Atanasova et al. mentioned that the category scale poses a question since assessors have to affiliate a number to a sensation without a point of reference (Atanasova et al., 2004). The Odor Intensity Reference Scale (OIRS) and the cross-modality may solve this problem by comparing the scented odor's intensity to the intensity of another reference.

238 <u>3.1.1.2. Odor Intensity Reference Scale (OIRS)</u>

239 The concept of the OIRS is to compare the intensity of the odor of interest to the intensity of a 240 referent odor. The reference odorant is prepared at different concentrations, thus resulting in a 241 scale of different magnitudes of OIs (Yu et al., 2010). Several standards recommend using the 242 OIRS, such as the American ASTM Standard E-544 (ASTM.E544-75, 1999) and the French 243 Experimental Norm NFX 43-103 (NFX 43-103, 1996). The most commonly used referent is 244 n-butanol (Table 1), as it is readily available in high purity, relatively nontoxic, stable, and 245 has a reasonably pleasant odor that is unrelated to most other odors of interest (Mackie et al., 246 1998). The samples are sniffed, and their intensities are compared with the intensity of a 247 solution of n-butanol (Deshmukh et al., 2014). Other referents have also been used, such as 248 pyridine (CAS: 110-86-1), oryclon (CAS: 32210-23-4), and ethyl butanoate (CAS: 105-54-4) 249 (Devos et al., 2002; Quéré et al., 1994). The OIRS can be divided into five (Guo et al., 2005), 250 eight (Zhang et al., 2005), or 12 levels (Kośmider and Krajewska, 2007). The concentration of 251 n-butanol generally increases following a geometric progression of 2; however, there are 252 scales in which a geometric progression of 1.5 or 3 is used (Kośmider and Krajewska, 2007). 253 The number of levels and the increasing factors depend on the study.

Huang and Guo studied odorous emissions from poultry and dairy barns to determine the relationship between several odor properties, including OI, OC, and hedonic tone. The assessment of OI was performed using a six-point n-butanol OIRS (0 to 5). Figure 2 shows the results obtained when determining OC, OI, and hedonic tone from various barns over several months (Huang and Guo, 2018a). The results show the relationship between OC andOI and a decreased hedonic tone (HT) when the OC increases.

Atanasova et al. analyzed the OI of various concentrations of two odorants (ethyl butyrate and guaiacol) using a six-point n-butanol OIRS with a panel consisting of 16 assessors. The results showed a small within-subject deviation in comparison to other methods (a residual standard error between 0.39 and 0.47 arbitrary units) (Atanasova et al., 2004).

264 The OIRS is considered an objective approach (Deshmukh et al., 2014). Training is less 265 important because referent solutions may be available to the assessors when determining the 266 OI of an odor of interest. However, when the study is conducted with residents, the use of 267 many referents becomes more complex in regard to distributing referent samples. Therefore, 268 smaller scales were developed to economize time and to simplify the analysis for assessors, 269 such as the three-point scale adapted by Guo et al. (Guo et al., 2001), making the use of the 270 OIRS in the field easier. Nevertheless, when managing several panelists, the use of the OIRS 271 demands more preparation and consumes more time than the category scale. Moreover, the 272 use of n-butanol, which can be distinct from the odor of interest, may lead to confusion and 273 hence difficulties when assessing the OI of the sample. In addition, different sensitivities of 274 assessors towards butanol may lead to a decrease in panel homogeneity (Atanasova et al., 275 2004).

276 <u>3.1.1.3. Cross modality matching</u>

277 Cross modality matching is based on matching the intensity of an odor to another different 278 sensorial modality, e.g., matching the intensity of an odor with the length of a line. In 279 environmental use, one of the most commonly used cross-modality matchings is the flavor 280 profile method (FPA) (Table 1). Initially used for flavors and odors in drinking water, the 281 FPA method uses a seven-point intensity scale (scale values of 1, 2, 4, 6, 8, 10, and 12) to measure the intensity of an odor in comparison with a taste intensity (APHA, 2012). Three of the intensity points are anchored to standards of sugar concentrations in water: point 4 corresponds to the tasting intensity of 5% sugar in water, point 8 to 10%, and point 12 to 15%. This method was based on the cross-modal assertion that our senses are linked; therefore, taste can be used to inform the sense of smell (Spence, 2016).

In a study related to odor nuisance from a trash-transfer station, Curren et al. determined the OI at different locations around the station using the FPA method (Curren et al., 2016). The results presented in Figure 3 exhibit an important standard deviation wherever the site, regardless of the odor quality, and whenever the assessment was performed. This deviation may have been the result of panel sensitivity discrepancies (panel selection is discussed in part 3.1.3), or this may have been due to the FPA method itself.

Curren et al. compared the two scales (the n-butanol OIRS and FPA) when assessing the OI of dimethyl sulfide and butyric acid at different concentrations with a panel of eight assessors. The variance of results between panelists and between sessions was determined. The results showed that the OIRS appeared to show less variance between panelists and that the FPA appeared to show less variance between sessions (Curren et al., 2014).

298 Cross modality matching is not only based on comparing the OI to taste intensity. Indeed, 299 Jiang et al. used a scale with matching temperatures (Table 3) in a study on the relation 300 between the odor concentration and the odor intensity when analyzing odors issued from 301 alumina refineries (Jiang et al., 2006).

302 <u>3.1.1.4. Choosing the appropriate scale</u>

303 Choosing the right method depends on several factors, e.g., the intended study, the aims, 304 logistics, etc. In this part, the scales described earlier are compared. Table 4 summarizes the 305 different methods presenting their advantages and disadvantages. In 2002, Devos et al. performed a comparative study of Stevens' coefficients obtained by different psychophysical methods. Devos et al. analyzed sensory data of 249 odorants from 87 papers (21663 potential data) in which odor intensity was assessed using different odor intensity scales. After data analysis and selection, Devos et al. showed that data from the category scale and the n-butanol OIRS were more in accordance than data from crossmodality matching (Devos et al., 2002).

However, it is important to keep in mind that whatever scale is chosen, fatigue will always be an issue for its consequence on decreasing the reliability and a limiting factor to the number of possible measurements per assessor e.g. Agus et al. limited each assessor to a maximum of two samples per day, separated by at least 4 h between runs to avoid fatigue (Agus et al., 2012).

317 3.1.2. Assessment Strategy

Two main assessment strategies widely used (Table 1) are: laboratory assessment and field assessment. In laboratory assessments, samples are collected from the source or impacted area, and later, the odor characteristics are analyzed. The field assessment consists of a direct on-site analysis of ambient odor quality. The choice of strategy depends on the objectives of the study.

323 <u>3.1.2.1. Laboratory analysis</u>

324 Sampling odorous air and assessing the OI have been reported in several studies (Huang and 325 Guo, 2018b; Junior et al., 2010; Lim et al., 2001; Truppel et al., 2005). Nevertheless, as OI is 326 proportional to the chemical concentration, OI results may be biased due to sampling 327 complications explained by air sampling (part 1). Therefore, field studies are sometimes 328 encouraged.

329 <u>3.1.2.2. Field study</u>

330 In environmental odor pollution cases, direct assessments on-site may be performed to assess 331 odor intensity (Curren et al., 2016; Guo et al., 2001; Hile et al., 2015). Field studies may be 332 performed by using the following strategies: the grid method, the plume method, and 333 community assessment. Essentially, the grid method was standardized to determine the 334 distribution of the odor-hour frequency, while the plume method was developed to determine 335 the dispersion of odors from a specific source, without the mention of OI, OC, and odor 336 quality assessment (EN 16841-1, 2016; EN 16841-2, 2016; Guillot et al., 2012). However, 337 several field studies were based on the measurement and deployment strategy offered by both 338 approaches, as presented later.

339 Grid measurement methodology is a technique in which the assessors register odor data 340 following measuring grids within the area under study for a fixed period of time (NF EN 341 16841-1, 2016; Sówka, 2010; Guillot et al., 2012) (Figure 4). A large period is considered (6 342 months to one year), as well as subsequently a multiplicity of meteorological conditions. In 343 addition, the method allows us to cover a large impacted area and to assess areas that are not 344 exposed or are low exposed, as well as highly exposed areas (Sucker et al., 2008). The grid 345 edges are recommended to be 250 m, but they can be adjusted to 50, 125, or even 500 m 346 depending on the conditions and needs (Yusoff and Zaman, 2017).

Sówka et al. studied odors coming from numerous industries in an urban area located in the southern part of Poland. Nine assessors selected according to their sensitivity towards nbutanol (EN13725, 2003) assessed the odors at each grid point and noted the intensity and character of the smelled odors. This allowed them to identify the odor sources in the region along with the extent of these odors (Sówka et al., 2018). 352 The plume method allows the definition of the dispersion area of the odor. Based on the 353 wind direction and source localization, the dispersion direction is supposed, and the jury can 354 experimentally define the plume delineation (EN 16841-2, 2016). The plume method is 355 efficient when assessing the dispersion of an isolated odor source (Yusoff and Zaman, 2017). 356 The panel walks in a crisscross itinerary along with the wind direction starting from the 357 source, as shown in Figure 5. In this way, the panel can detect the expansion of the odor 358 plume. This is called a dynamic plume method. The static-dynamic plume method is where 359 the jury walks perpendicularly to the wind direction, walking in and out of the plume (Guillot 360 et al., 2012). Other itineraries included simply traveling downwind from the odor source and 361 assessing all directions (Stowell et al., 2007).

However, as a relatively fast method (in comparison with the grid method), yearlong meteorological factors, in addition to wind direction and actual weather, may not be well understood (Guillot et al., 2012). This limits the approach to rapid assessments instead of a well-understood odor impact.

Community assessment is when residents may be involved to report the odors impacting 366 367 their community. Residents usually answer a questionnaire where they describe the odor: 368 intensity, offensiveness, frequency, etc. (Gallego et al., 2008; Lee et al., 2013; Sucker et al., 369 2008). Some questionnaires may include health data of the residents (Aatamila et al., 2010) 370 and/or sociodemographic data, e.g., job, smoking habits, hours spent in residence, etc. 371 (Avishan et al., 2012) to better contextualize the impact. On the one hand, community 372 assessment is considered an effective method to acquire an odor impact (Hayes et al., 2014). 373 This may be due to the great number of participants. On the other hand, the results from 374 exposed residents may be biased due to their more subjective judgment (Lee et al., 2013; 375 Nicolas et al., 2010) and the deficiency of training (Gallego et al., 2008). For further readings 376 considering questionnaires and community involvement, one may read the review by Hayes et377 al. (Hayes et al., 2014).

378 To conclude, field assessments offer many advantages over laboratory analyses because (i) 379 when studying odors directly in the field, one can easily skip sampling, thus economizing 380 time; (ii) because no sampling container was used, there was no sample alteration, thus 381 eliminating the bias related to odorant stability in the sampling container (Hayes et al., 2014); 382 and (iii) field assessment is relatively less expensive than laboratory assessment in regard to 383 the long-term follow-up of complex odor emission areas. Furthermore, if well trained, local 384 communities may be an efficient network of panelists to assess odors in the long term in a 385 large geographic area. However, one must consider that when assessing odors in the field, the 386 panel may have assumptions about the odors due to their presence near the sources, unlike 387 laboratory assessment, where the analysis is done in complete anonymity.

388 **3.1.3.** Panel Characteristics

389 A panel consists of at least four to ten assessors depending on the purpose of the study and the 390 level of expertise of the assessors. They are usually trained to use the intended scaling method 391 and notified that eating, drinking, or smoking may influence their analysis (Junior et al., 392 2010). Training the panel is a real added value, as Sucker et al. has highlighted. The 393 disparities between assessors and residents has been explained as a result of the absence of 394 training for the residents (Sucker et al., 2008). When the assessment is performed with the 395 community, the number of participating residents varies from 44 to 1456 participants, usually 396 volunteers. Thus, training is not conceivable. They do not need to be experts to study the 397 impact on their communities and nuisance level, rather than determining the OI objectively. 398 However, residents living near emission sources are sometimes avoided because they tend to 399 assess odor more subjectively than others (Lee et al., 2013; Nicolas et al., 2010).

17

400 Panel selection is a factor that may affect the entire assessment. Smokers and assessors in 401 poor health or old may have a decreased sensitiveness (Gostelow et al., 2001). In addition, 402 assessors who are used to the odor may also have a decrease in sensitiveness due to olfactory 403 fatigue (Dravnieks and Jarke, 1980; Gostelow et al., 2001).

404 To limit these biases, screening tests are performed to select panelists with homogeneous 405 olfactory capabilities. The French standard NFX43-103 proposes selecting panelists according 406 to their capability to rearrange odorant solutions (basically n-butanol or pyridine) by order, 407 according to their odor intensity (NFX43-103, 1996). Spearman's rank correlation coefficient 408 was calculated between the panelist ranking and the expected ranking. Usually, a coefficient 409 greater than 0.8 or 0.9 is considered a good indicator, and the panelist is chosen. However, 410 Issanchou et al. applied the ranking test with growing concentrations of 1-octen-3-ol on a 411 panel of 103 to 118 assessors. Their results showed that 56% of the panelists found the right 412 ranking, and 81% had a correlation score>0.9 (Issanchou et al., 1995). They argued that the 413 test is easy, which is why it may not be very effective.

Curren et al. selected panelists using the University of Pennsylvania Smell Identification Test (UPSIT) (Curren et al., 2016). The concept is to identify odors from a collection of 40 odorants. Panelists are classified into five categories: normosmia, mild hyposmia, severe hyposmia, moderate hyposmia, and anosmia. If 34 odorants or more are identified, the panelist is considered to have "normosmia" or normal olfaction (Frank et al., 2006). Nevertheless, it is important to mention that this approach does not check the ability of the panelist to properly assess the OI.

421 Laor et al. developed a screening method for field assessments. Their test comprises three
422 parts: odor identification using forced-choice, intensity assessment, hedonic tone, and quality
423 assessment. The intensity assessment was divided into two parts: (i) based on the OI, placing

18

a solution of n-butanol in its place in a series of n-butanol solutions with increasing 424 concentrations and (ii) describing the OI of the previously assessed n-butanol solutions using 425 426 a category scale. Each panelist results are graded based on (i) the positioning of the unknown 427 solution and (ii) on the difference between the OI attributed by the panelist and the mean of 428 all participants (Laor et al., 2008). It has been shown that this test was useful in selecting 429 panelists with good smelling capability. The test also covers many odor properties, such as 430 odor nature and hedonic tone. Furthermore, intensity-based screening tests evaluate the ability 431 of a panelist to correctly determine an unknown odor intensity.

To conclude, tests that focus on intensity only are not that common. Usually, selection procedures for other assessments are used, e.g., panel selection tests for odor concentration determination or tests that require identifying odorants. A screening procedure that considers multiple odor properties may be efficient when selecting assessors such as the one devised by Laor et al. (Laor et al., 2008).

437 **3.2. Odor concentration**

438 Odor concentration (OC) offers a direct quantification not based on scales but on a dilution 439 factor. OC is the number of dilutions needed for the odorous sample to become inodorous, 440 i.e., reaching the detection threshold. Its unit is ou_F/m^3 , European odor unit per cubic meter. The European Norm EN 13725 defines the OC of an odor at 1 ou_E/m^3 as having the same 441 442 stimulus as one European reference odor mass (EROM) (n-butanol), equivalent to 123 µg, evaporated in 1 m³ (EN13725, 2003). Table 5 presents twenty studies, performed mostly in 443 444 Europe, from 2008 to 2018, focusing on environmental odor assessments where the OC 445 determination approach was used. Table 5 shows the OC determination method used, whether by dynamic or static olfactometry or calculated using chemical concentrations; the assessment 446 447 strategy used, whether analyses were performed in a laboratory using sampling from the

448 exposed area, field assessments or using the dispersion method; and the panel characteristics. 449 Analysis performed in a laboratory with sampling from exposed areas enables the 450 determination of the OC of air samples collected directly in the field. Dispersion modeling 451 allows the prediction of odor impacts in a certain area and enables real-time surveillance 452 without the use of a human panel by determining the OC in the laboratory using samples 453 collected directly from the source. Finally, field olfactometry allows the determination of the 454 OC directly in the field in exposed areas without the need for sampling.

455 **3.2.1. Determining odor concentration**

In the literature, three methods are mentioned to determine the OC: the dynamic olfactometry method, static olfactometry method, and OC determination method using chemical concentrations (Table 5). The first two methods rely only on sensory analysis, while the third method depends mainly on chemical analysis and detection thresholds.

460 3.2.1.1. <u>The Dynamic olfactometry method</u>

461 The use of a dynamic olfactometer is the most commonly used method. Most international 462 odor policies are based on a required compliance odor frequency with maximum allowable 463 odor concentrations. Thus, OC measurements by using the dynamic olfactometry method 464 have indisputably become the most commonly employed sensorial technique (Muñoz et al., 465 2010), especially because the use of dynamic olfactometers, as shown later, offers less bias. It 466 is a device that allows automatic dilution of a gaseous odorous sample with neutral gas 467 (nitrogen or clean air). The sampling bag in "air sampling" (part 1) is attached directly to the 468 olfactometer, which in turn dilutes the odor and transfers it to panelists at increasing 469 concentrations (Muñoz et al., 2010). The odor concentration is determined when the diluted 470 odor sample reaches the olfactory detection threshold for 50% of the panel.

This approach is widely used in many environmental domains, e.g., landfills, industrial zones, wastewater treatment, etc. (Table 5) (Capelli et al., 2012, 2011; Sironi et al., 2010; Toledo et al., 2018; Wu et al., 2015). For example, Vieira et al. determined the odor concentration coming from a rendering plant using a dynamic olfactometer. This enabled them to calculate the odor emission rate and compare it to the Brazilian Standard for compliance (Vieira et al., 2016).

477 In regard to the detection of the perception threshold by the panel using olfactometers, two 478 methods exist: the Yes/No method and the forced-choice method. In the Yes/No method, the 479 panelists smell various concentrations, one at a time; at each olfaction, they answer by "yes" 480 if they smell something or "no" if they do not. The forced choice consists of obliging the 481 panel to select between two (or more) samples, one containing the odor sample and the 482 other(s) containing neutral gas, which is odorous (EN13725, 2003). The forced-choice 483 method is generally preferred over the Yes/No method (Dravnieks and Jarke, 1980; van 484 Harreveld et al., 1999), which may be because the forced-choice method yields a higher OC 485 than the Yes/No method (Ueno et al., 2009).

486 3.2.1.2. <u>The Static olfactometry method</u>

In the case of the static olfactometry method, dilution is performed manually using sampling bags until the detection threshold is reached (Li et al., 2019; Wenjing et al., 2015). This method does not require complex instrumentation and hence is easier and less expensive than dynamic olfactometry.

491 Nevertheless, as it is a manual dilution, errors related to the manipulator may increase, and
492 using several sampling bags may introduce additional biases. Moreover, biases may be due to
493 the use of multiple sampling bags.

Ueno et al. compared the triangle odor bag method (a forced-choice using three bags, one odorous and two neutral, in static olfactometry) with dynamic olfactometry using the Yes/No and forced-choice methods. The results showed that the triangle odor bag method yielded a higher OC than dynamic olfactometry using the forced choice method but yielded the same OC levels using dynamic olfactometry as the Yes/No method. According to Ueno et al., the difference between static and dynamic olfactometry may be decreased if the same panel screening method is used (Ueno et al., 2009).

501 3.2.1.3. Determination using chemical analyses

502 The determination of the OC can also be calculated from the chemical concentration 503 determined by chemical analyses using the following equation:

504
$$OC = \sum_{i=0}^{n} \frac{C_i}{C_{OT,i}}$$
 (eq 3), where C_i is the chemical concentration of odorant i and C_{OT, i} is the
505 olfactory detection threshold of i (Cariou et al., 2016).

506 This approach is also known as the odor activity value (OAV) (Kim and Park, 2008; Parker et 507 al., 2012, 2010):

508
$$OC = \sum OAV_i = \sum_{i=0}^n \frac{C_i}{C_{OT,i}} \text{ (eq 3')}$$

509 The OAV does not require the intervention of a human panel. The detection threshold can be510 obtained from the literature.

However, Capelli et al. studied odors coming from a landfill and compared the determination of the OC using dynamic olfactometry and using the OAV. Air samples were analyzed by gas chromatography-mass spectrometry to identify and quantify the different VOCs (hydrocarbons, oxygenated, sulfured, halogenated, and nitrogenous compounds). They showed that the measured odor concentration with dynamic olfactometry did not correlate with the calculated odor concentration. Capelli et al. argued that the difference may have been 517 due to two factors: (i) the detection thresholds taken from the literature and used to calculate 518 the OAV were not accurate and (ii) the model proposed, which was a simple summation (eq 519 3), did not match the potential interaction, synergy, and masking effects (Capelli et al., 2008). 520 Additionally, chemical and sensory analyses were compared for different odor sources, 521 including the steel industry, different chemical industries, and wastewater treatment plants 522 (Capelli et al., 2012). Figure 6 shows the relation between the OAV calculated from chemical 523 analysis and the OC (C_{OD}) determined by dynamic olfactometry. The OAV was more than 524 two to three orders of magnitude lower than the corresponding measured OC.

525 To investigate the effect of imprecision on the detection thresholds taken from the literature, 526 Cariou et al. studied the prediction of the odor concentration by using gas chromatography on 527 a mixture of six odorants. The OC calculated from the sum of the OAV of each odorant based 528 on perception thresholds from the literature was approximately 5000 dilution-fold, while 529 based on detection thresholds measured in the laboratory, it was around 18400 dilution-fold 530 (Cariou et al., 2016). They showed that the perception threshold determined in the laboratory 531 yielded better results than those gathered from the literature. The OC of the mixture of 532 odorants determined by dynamic olfactometry was approximately 12000 dilution-fold. Thus, 533 the need to determine the studying panel perception thresholds and not to use ones from the 534 literature is a must when using the OAV method (Cariou et al., 2016). These values illustrate 535 the crucial role of taking into consideration the sensory interactions when determining the OC 536 of a mixture of odorants.

Hence, Wu et al. introduced a factor called the OAV coefficient, γ , which is a coefficient that evaluates the interactions between two odorants. Odorants were identified by chemical analysis from samples collected at waste disposal plants. γ is calculated from the ratio between the OAV of a single odorant yielding a certain OI_{target}, determined with sensory approaches, and the OAV of a mixture of the odorant and a referent odorant at the same

 OI_{target} , determined using the concentration-to-perception threshold ratio. As mentioned, γ 542 543 reflects the binary interactions in an odorous mixture e,g, the γ phenol decreased from 0.56 to 544 0.15 as OI_{target} increased from 2 to 4.5 indicating that more phenol is needed in a mixture with 545 H₂S to maintain the same OI_{target} as in its pure form, thus indicating an antagonistic effect. On 546 the contrary, γ values of trimethylamine increased from 5.57 to 17.64 as OI_{target} rose from 2 to 547 4.5 indicating a synergetic interaction where less trimethylamine is needed to maintain an 548 OI_{target} of a mixture with H₂S. Then, γ is multiplied by the OAV of a mixture composed of the 549 previously identified odorants. This yields an odor activity factor (OAF). The OAF showed a 550 good correlation with the OC determined by dynamic olfactometry (Wu et al., 2015). This 551 study confirms the important role of sensory interactions among odorants in field studies. 552 However, as OAF requires many experiments, including olfactometric experiments, static and 553 dynamic olfactometry methods are still preferred.

554 3.2.2. Assessment Strategy

555 Assessment strategies are grouped into three categories as presented in Table 5: (i) laboratory 556 assessment with sampling from the exposed area, where ambient air is sampled from exposed 557 areas and OC is assessed in a laboratory; (ii) odor dispersion modeling, where air samples are 558 collected from odor emission sources, OC is assessed in a laboratory using an air dispersion 559 model, and OC in exposed areas is modeled; and (iii) field olfactometry, where the OC in the 560 ambient air in exposed areas is assessed directly in the field using a field olfactometer. As the 561 most commonly used methods are dispersion models and field olfactometry, more details will 562 be given mostly on these two methods.

563 3.2.2.1. Laboratory assessment-sampling from exposed areas

In this approach, ambient air samples are collected from exposed areas, usually in bags, and their OC is determined using olfactometry or by calculating it using the OAV (Palmiotto et al., 2014; Wu et al., 2018). This allows the detection of OC in exposed areas using olfactometry. Laboratory analyses are necessary in some cases because, unlike OI, it needs an instrument that cannot be easily deployed in the field. However, when studying the odor impact on communities, dynamic olfactometry, performed using on-site collected samples, is unsuitable due to the lack of precision when OC levels are low: some laboratory olfactometers have method detection minimal limits of 5–10 dilutions (McGinley and McGinley, 2004). Therefore, laboratory assessment of OC by direct sampling from the exposed area is not often used and is substituted by odor dispersion modeling or field olfactometry.

574 3.2.2.2. Laboratory assessment-sampling from the source and dispersion modeling

575 Dispersion models use odor concentration emission rates from odorous sources combined 576 with topological and meteorological data to model the concentrations and frequency of odors 577 from specific sources, i.e., the impacted zone and odor concentrations during a definite 578 percentage of time (Figure 7). At the source, odorous air is sampled in bags over a definite 579 period. Afterward, the samples are analyzed in a laboratory to determine the odor 580 concentration emitted during the sampling time to calculate the odor concentration emission 581 rate (ou_E/s) (Capelli et al., 2013a).

582 Odor concentrations at the source are high; hence, the use of laboratory-based olfactometry is 583 pertinent and not limited by the factors mentioned for laboratory assessment. Then, the most 584 common approach is using a dispersion model that considers the odor concentration emission 585 rate along with meteorological and topological data such as elevation, wind speed, wind 586 direction, etc. Different models have been used, such as analytical stationary plume models, 587 puff models, Langrangian models, etc., or hybrids of different models (Capelli et al., 2013b). 588 For example, this method has been used in many environmental studies pertaining to 589 industrial plants (Capelli et al., 2011; Sironi et al., 2010), landfills (Naddeo et al., 2016), or 590 waste treatment plants (Doğruparmak et al., 2018; Gutiérrez et al., 2015; Toledo et al., 2018).

591 3.2.2.3. Field olfactometry

Field studies can be used to determine OC in specific areas surrounding an odor source (Bax et al., 2020; Capelli et al., 2013b; Hayes et al., 2014). This approach allows studying odors at the receptor, i.e., directly in exposed residential areas. Studies can follow both grid and plume measure and deployment strategies. While the grid offers a long time period, the plume offers a relatively fast approach but under specific meteorological conditions (Capelli et al., 2013b).

To determine the OC on-site, portable or field olfactometers have been developed. In 2000, McGinley and McGinley used a Nasal Ranger[®] developed by St Croix Sensory, Inc., Lake Elmo, MN, USA. It is a portable device that dilutes the odor using carbon-filtered air from the atmosphere at different ratios: from a dilution factor of 2 to 500 (Figure 8) (McGinley and McGinley, 2004).

In 2014, Szydlowski used another field olfactometer, the Scentroid SM100 (IDES Canada, Inc.) which uses compressed neutral air to dilute the odor (Szydlowski, 2014). For example, field olfactometers have been used to quantify odors from different sources: municipal landfills (Gębicki et al., 2017), water treatment plants (Barczak and Kulig, 2017), land manure (Brandt et al., 2008), agriculture (Nicolas et al., 2013), and livestock (Pan et al., 2007).

This can be illustrated by the study done by Kitson et al., where odor emissions from different industries in an urban area in Camden, NJ, USA, were determined. They used the Nasal Ranger[®] field olfactometer coupled with odor description using five descriptors: food, emission/fuel, waste, natural, and smoke. The study combined sensory analysis with cartography to geolocate the odor data (Kitson et al., 2019). Figure 9 shows the map where OC (referred to as smell intensity with dilution to the threshold D/T as a unit) and the odor character are represented at each analysis point (randomly selected). Field olfactometry seems to have many advantages over laboratory analyses: (i) there is no need to sample ambient air, and thus, there are no sample losses related to the use of sampling recipients and conditions, (ii) field olfactometry is more cost-effective, and (iii) this approach allows real-time analysis and odor quantification at receptor locations (Figure 9).

619 However, in an analysis of 3096 individual OCs collected from observations at livestock 620 facilities, Brandt et al. utilized the field olfactometry approach using Nasal Ranger[®] and 621 found that the method was repeatable between assessors but not reproducible from one 622 olfactory session to another. The results showed the influence of odor source distance, wind 623 direction, barometric pressure, and wind velocity (Brandt et al., 2011). The same 624 reproducibility results were found by McGinley and McGinley when determining the OC of hydrogen sulfide at different concentrations in a controlled chamber using Nasal Ranger® 625 626 (McGinley and McGinley, 2004).

627 Moreover, several factors may bias the results, such as fatigue, anxiety, prejudgments of 628 odors, and distractions, as well as not mentioning background odors, that may occur in the 629 field, which may be more easily managed in laboratory analyses (Brandt et al., 2011). Some studies on the Nasal Ranger® even showed the absence of correlation between this field 630 631 olfactometer and a laboratory olfactometer (Bokowa, 2013, 2008). They also found that small 632 charcoal filters can sometimes not be able to completely filter the air used to dilute odorous 633 air when odors are at a high OC (Bokowa, 2008). The Scentroid SM100, on the other hand, 634 correlated well with laboratory results (Damuchali and Guo, 2019) with some deviations from the manufacturer specifications (Maurer et al., 2018). Furthermore, in a study by Vieira et al., 635 636 the two instruments were shown to be unsuitable for assessing OC within odor plumes, 637 especially on the boundaries of the plume and at further distances from the plume due to nose fatigue (in the case of Nasal Ranger®) and high dilution gas consumption (in the case of 638 639 Scentroid SM100), but showed that field olfactometry is a reliable method to validate odor dispersion modeling (Vieira et al., 2018). For all of these discrepancies, the use of portable or
field olfactometers are not recommended any more in the last revised version of the EN
13725 standard (van Harreveld et al., 2020).

643 Few data exist on the direct comparison between field olfactometry and odor dispersion 644 modeling. One study performed on odors coming from a palm oil mill realized by Yaacof et 645 al. compared the use of field olfactometry (with Scentroid SM100) with the dispersion model, 646 CALPUFF (a Langrangian puff model created by Earth Tech, Inc. for the California Air 647 Resources Board (CARB) and the U.S. Environmental Protection Agency (US EPA)). Their 648 study showed that there was no good correlation between the two approaches regarding odor 649 quantification. However, on a macro level, when the model predicted an increase in OC, the 650 results of the field olfactometry showed a similar increase (Yaacof et al., 2017). This might 651 have been due to many factors, including the sample losses in the sampling Nalophan bag, which decreased the OC, thus biasing the odor emission rate and consequently the results of 652 653 the model.

654 3.2.3. Panel characteristics

655 Generally, the panel (four to eight assessors) passes a screening test to narrow the sensitivity 656 disparity, and then the assessors are trained to use the olfactometer (Table 5). The most commonly used screening test is the one proposed by the European norm EN13725 657 658 ("EN13725," 2003). This is achieved by determining the individual threshold estimate (ITE), 659 which is the individual perception limit of n-butanol, of each panelist using dynamic 660 olfactometry. The ITE is determined ten times during three sessions with a minimum pause of 661 one day between each session. Then, two criteria must be respected to choose a panelist: (i) 662 the antilog of the standard deviation calculated from the logarithms of the individual ITEs 663 needs to be below 2.3; and (ii) the geometric mean of the ITEs should be between 60 and 250 664 $\mu g/m^3$.

As Capelli et al. argued, laboratories tend to use the same initial n-butanol concentration (approximately 182 mg/m^3) and the same dilution factors between the ten ITE determination sessions. This induces memory effects among the assessors. They proposed changing the initial butanol solution concentration and that the olfactometer operator does not know it to avoid this bias (double-blind methodology). The application of these modifications showed a drop in panel selection from 60% to 33% (Capelli et al., 2010).

However, the use of n-butanol as a reference certainly helps to select a panel with sensitivity within a defined bandwidth (EN13725, 2003) but does not guarantee the same sensitivity towards other odorous compounds because each individual has a unique set of genetic variations that lead to variation in olfactory perception (Mainland et al., 2014).

Some methods also require panel selection to be based on the identification of components of a mixture at defined concentrations, such as the procedure established by the Korean Ministry of the Environment, where panelists are chosen if they manage to identify the components of a mixture containing 1% acetic acid, 0.1% trimethylamine, 3.2% methylcyclopentolonone, and 1% β -phenyl ethyl alcohol (Kim, 2011, 2010).

680 **3.3.** Comparison of odor intensity and odor concentration assessment

In regard to quantifying environmental odors, a choice has to be made between assessing the
OI or the OC. Both methods offer a quantifiable dimension, but each one has different
advantages and disadvantages.

In a field inspection studying five odor sources in Idaho, Sheffield et al. compared the use of laboratory dynamic olfactometry using forced-choice (LDOFC), field olfactometers, the field OIRS, and the laboratory OIRS. They found that the LDOFC and the Nasal Ranger[®] showed lower variability in their results. Furthermore, differences with poor correlation 688 between laboratory results and field results were noticeable (Sheffield et al., 2004). In another 689 study performed on manure odor in a controlled atmosphere, Henry et al. quantified the odor 690 using LDOFC, two field olfactometers, and the field OIRS. They showed a good correlation 691 between the results of the field olfactometers and the results using the OIRS. However, the 692 correlation was poor between field methods and the LDOFC. They proposed that the absence 693 of correlation may be due to the interference from the background odors present in the Tedlar bags[®] used to sample the air from the control room to perform olfactometry (Henry et al., 694 695 2011).

To compare the different approaches, Table 6 presents the major advantages and disadvantages of the most commonly used methods in environmental studies: field OI assessment, field olfactometry, and odor dispersion modeling. While these methods have different pros and cons, the choice of the method remains a question of the available resources (budget, personnel, etc.) and exigency.

701 **4. Odor qualification**

In environmental studies, odor profile qualification is frequently used in connection with the evaluation of the impact of odor nuisance on the population. Odor quality aggregates two dimensions: the odor nature (ON) and the hedonic tone (HT), also known as offensiveness. The ON, which is what the odor smells like, is often used to identify odor sources (Muñoz et al., 2010). HT is how pleasant or unpleasant an odor is to assessors and is often used when assessing odor nuisance impacts in exposed areas (Nicell, 2009). Hence, odor quality is a predictor of odor annoyance (Weitensfelder et al., 2019).

709 **4.1. Odor nature**

Odor nature, as mentioned before, is used mainly to identify the source(s) of odors or to characterize the profile of odorous emissions. This helps in identifying the main cause (geographical emission source and/or odorants potentially responsible for the odor) of odor nuisances in the exposed areas. In Table 7, ten studies from 2009 to 2019 where ON was assessed are presented along with the assessment strategy and the panel characteristics.

715 **4.1.1. Description method**

Three main methods used to describe the odor nature in the environment are evocations, theodor profile method, and odor nature reference description (Table 7).

718 <u>4.1.1.1. Evocations</u>

When describing the nature of any sensation, one may tend to describe it by analogy to a known source. When smelling an odor, we tend to use evocation-related sources to describe it; e.g., limonene is ascribed to the odor of orange, pinene to pine, etc.; to use evocationrelated adjectives such as fruity, musky, woody, etc.; or sensation-like adjectives such as sharp, pungent, etc. (Auffarth, 2013; Trabue et al., 2011).

724 Zarra et al. evaluated odor nuisance in an industrial area to optimize field inspection methods 725 for odor impact assessment. They described the odor nature using four descriptors: sewage, 726 waste, smog, and others. The first three descriptors were sufficient to describe the majority of 727 the encountered odors (Zarra et al., 2010). As illustrated in the study by Zarra et al. (2010), 728 the use of descriptors is simple because it refers to "labels" for everyday items that everybody 729 knows very well.

However, odor description language was not constructed via discussions of a shared meaning
during verbal communication (Dubois and Rouby, 1997), which indicates that odor
descriptions (including intensity and nature) are not common to all humanity. The olfactive

stimuli are complex and make common education difficult, contrary to learning colors that
include clear and common references. Odor naming and memory storing are influenced by the
social, cultural, and historical context and can differ among populations (Baccino et al.,
2010). Thus, the interference of a person's experiences, memories, and acquisitions (such as
education) may lead to the subjectivity of odor perception (Jaubert, 1990).

Some researchers believe that training improves odor assessment. The greater the panel is trained, the more efficiently they use the descriptors. An untrained assessor may, for example, use "Grandma's linen cupboard" as an accurate descriptor, whereas a trained assessor would describe it as woody (the cupboard), musky (the linen), and camphoraceous (the mothballs) (Turin and Yoshii, 2003). However, this does not remove the ambiguity of an odor description; e.g., geosmin and 2-methyl isoborneol are considered earthy odors, but each molecule produces a different perception.

Thus, the use of evocations is ill fated with the subjectivity that biases the results. Even if training improves the assessment conditions, the use of descriptors based on evocations still poses some questions. It is worth mentioning in the literature that odor nature is described using a well-defined vocabulary (Brancher et al., 2017; Verriele et al., 2012), e.g., odor wheels (Figure 10), which are a method to classify odor nature descriptors or characters that are usually developed for each domain based on odors and/or odorants frequented during sensory analysis (Suffet and Rosenfeld, 2007).

752 <u>4.1.1.2. Odor Profiling Method (OPM)</u>

The OPM is one of the most commonly used methods worldwide to describe odor nature in the environment (Table 7). The odor profiling method is an odor evaluation approach based on attributing an intensity to different odor descriptors. The intensity scale used is usually the FPA (cross-modality) described in 2.1.1 (Burlingame, 1999). However, due to the subjectivity
of odor descriptors based on evocations, lists of descriptors were developed as the odor wheel.

758 Burlingame et al. evaluated the odors coming from different processes for treating wastewater 759 to identify the source of the odors. Therefore, they developed a specific odor wheel for the 760 wastewater treatment plants shown in Figure 10. Odor wheels have been developed for many 761 domains, such as for drinking water (Suffet et al., 1999), compost (Rosenfeld et al., 2004a), 762 urban odors (Rosenfeld et al., 2004b), and even wines (Noble et al., 1987). As seen in Figure 763 10, the odor wheel proposed by Burlingame et al. (2004) is divided into three degrees of 764 precision. The inner circle represents the primary category, such as the primary colors of the 765 rainbow. The outer circle gives some precision to the primary category, e.g., in the 766 fragrant/fruity primary category, there are several subcategories: soapy/detergenty, fruity, 767 citrusy, and green. Chemical substances that may be responsible for the odor character are 768 suggested, e.g., the citrusy character may be caused by d-limonene (Suffet and Rosenfeld, 769 2007).

Odor wheels aim to create a unified lexicon to describe the odor nature in a targeted domain "to standardize the basis on which to classify, communicate and identify odor qualities" (Muñoz et al., 2010). Information present in odor wheels may be presented at different levels of detail and may be adapted to communities to create simpler information that residents without experience or training can use (Hayes et al., 2017).

Often, the results linked to the OPM are useful in guiding the type of chemical analysesrequired to identify compounds (Abraham, 2014).

Furthermore, odor wheels have been used to assess odor annoyance by attributing an
annoyance level to each odor character. The results helped create a framework used to assess
odor nuisance at the fence line of the plant (Burlingame, 2009).

33

780 Nevertheless, despite the progress that the OPM presents to create a standardized vocabulary, 781 odor wheels still rely on evocative descriptors, which is still a subjective method. Muñoz et al. 782 argued that due to the subjectivity of the method, comparison and interoperation of data 783 collected by different laboratories (or even between different analysts) can be difficult 784 (Muñoz et al., 2010). Moreover, the lack of diversity of molecules responsible for the odor 785 character may be a source of imprecision. Furthermore, the same odor may be caused by 786 different odorants with different chemical structures, e.g., methyl methacrylate (CAS: 80-62-787 6) is described as having a solvent odor (Figure 10), but in another study, methyl methacrylate 788 was shown to have a sulfurous odor (Hawko et al., 2021). Hence, in this case, choosing a 789 specific sulfur detector will not be successful in detecting this molecule.

790 <u>4.1.1.3. Odor nature reference description</u>

To describe colors, one can refer to an evocation, e.g., red is the color of strawberries. However, to create a unified lexicon that will not change from one person to another, color references are used, such as Pantone[®] numbers or the RGB system. The same logic may be applied to odors. Odor Nature Reference Description (ONRD) uses odor references as descriptors instead of evocations. "Field of odors[®]" and "Langage des Nez[®]" (LdN) methods are known to use referents as odor nature descriptors.

797 The field of odors is an organized collection of 45 odor referents (Jaubert et al., 1995). LdN is 798 a collection of 26 referents (chemical substances) distributed in seven poles based on their 799 odorous similarities (Figure 11). The seven poles are terpenic, alkyl, ester, amine, phenol/pyrogenic, sulfurous, and aromatic; they are not defined following evocations but 800 801 rather in reference to chemical substances. These poles are built around a nucleus, constituted 802 by one to three referent(s) (represented on the first concentric circle) and gather one to three 803 satellite referents (represented on the second and third concentric circles), as seen in Figure 804 11. For example, the alkyl pole is defined by the two referents, diacetyl and nonanal (number 7 and number 6 in the figure), at the center of the pole. Additionally, three referents are
associated with this pole, butyric acid, cis-hexenol, and acetic acid, which share an alkyl-like
odor but tend to reach other poles, such as acetic acid, which presents an ester-like facet.

808 ONRD requires a specially trained panel that must memorize the odor of each referent. When 809 characterizing an "unknown" odor, the panel describes the scented odor by comparing it with 810 the less different referents.

In an effort to survey the ambient air odor quality in Normandy, France, Atmo Normandie, the air pollution monitoring network in the region, trained hundreds of volunteer residents to use ONRD. Thus, they deployed a network of assessors in a vast area (approximately 300 km²) that assessed the nature of air odors, helping to collect information about the perceived daily odors (Leger, 2008). Moreover, there are trained assessors in industrial enterprises that help to create an odor profile and to keep track of the odors emitted from their industrial plants (Capo and Leger, 2017).

For example, in 2012, Atmo Normandie held a yearlong campaign in the city of Le Havre, France. Thirty-three local assessors were asked to sniff the air two times per day and to describe the odor nature using odor referents. The results of their observations created a description of the odor of the city (Figure 12), where dimethyl disulfide (DMDS), phenol, acetyl pyrazine, and furfuryl mercaptan-like odors were the most frequent (Atmo Normandie, 2015). When compared with odor descriptions of the different industries in the region, this approach allowed the identification of odor sources in the city (Leger, 2016).

The use of odor referents provides objective and repeatable results over time and between assessors, as shown with the odor nature description of 44 compounds potentially released in the industrial zone of Le Havre (Hawko et al., 2021). Descriptions refer to the odor of a chemical substance that assessors have memorized and not to evocations that could differ

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from one person to another (Jaubert et al., 1995). Thus, it creates a unified lexicon to describe odors objectively by linking the description to the odor sensation directly (Verriele et al., 2012). Furthermore, depending on the study, referents may be added to the basic collection to more precisely describe the perceived odor. As an example, in Figure 12, furfuryl mercaptan was added as a referent to the odors emitted by the coffee roasting industry in the city. Likewise, Verriele et al. adapted the referent list to describe the odor in a new car cabin (Verriele et al., 2012).

However, this method requires a long training (Leger, 2017) in addition to the extensive memorization of the many referents to have an efficient panel, and therefore, upkeeping with the jury is a must (Verriele et al., 2012). Unfortunately, there are few published works using ONRD to discuss and compare methods.

840 <u>4.1.1.4. Method comparison</u>

As mentioned before, choosing a method depends on the study, its requirements, and its logistic capacities. To compare them, Table 8 presents the advantages and disadvantages of each method.

844 Thus, using any description method cited in Table 8 is a matter of trading the subjectivity845 with more training and upkeeping.

846 4.1.2. Assessment strategies

As with other odor dimensions, ON can be assessed in a laboratory or in the field (Table 7).
As discussed before, laboratory assessment may implicate many biases; thus, field studies are
encouraged.

Field studies may also be performed according to a grid (Zarra et al., 2010) or by analyzing
the plumes (Burlingame, 2009). These studies were performed with trained assessors.
Therefore, community assessments are not so frequent. However, even if full of constraints,

resident and industrial employee training to assess ambient odor quality may be done (Capo and Leger, 2017; Leger, 2016), offering a network of assessors that may be an efficient and less costly alternative to air surveyance instruments. Moreover, as mentioned before, the human nose can smell odors at very low concentrations, sometimes lower than instruments, and it can provide sensory data on the odor. Nevertheless, with all the advantages, one must consider the important time and logistic engagement to train the residents and their upkeep, especially if ONRD is used.

Nevertheless, in an attempt to facilitate community assessment, methodologies can be adapted
or developed. As an example, an application called ODO was developed to allow residents to
signal any odor nuisance using a restricted list of odor evocations ("ODO - Grand Public,"
2020).

864 4.1.3. Jury characteristics

When assessing odor nature, the number of assessors may be between three and ten. OPM usually recommends three to four well-trained assessors (Burlingame, 2009). There is no general screening test used to select the panel even if Curren et al. used the UPSIT (see 2.1.3), which relies on the capacity to identify odorants (Curren et al., 2016; Frank et al., 2006). ONRD does not require screening tests.

870 On the other hand, training is needed for OPM and ONRD. Burlingame et al. mentioned a 871 training method based on smelling odorants that are recurring in the environment 872 (Burlingame, 2009). ONRD training is a must. Training consists of memorizing the referents 873 and describing known and unknown odors in mixtures.

4.2. Hedonic tone

HT is used to assess the pleasantness of an odor and to reflect the odor impact on
communities alongside frequency, odor intensity (OI)/odor concentration (OC), duration, and
location. Recently, Invernizzi et al. developed an odor nuisance index (ONI) based on the HT,
OC, frequency, duration, and location to determine the annoyance levels in exposed areas
(Invernizzi et al., 2017). Having a different point of view, the HT will be discussed differently
than the other parameters.

The HT of an odor is assessed using a negative to positive offensiveness scale (Nicell, 2009). The German standard VDI 1994, part 2, recommends using a 9-point scale from -4 to +4, where -4 is extremely unpleasant, 0 is neutral and +4 extremely pleasant (VDI 3882, part 2, 1992). Other studies reported using a 21-point scale: from -10 to +10 where -10 is extremely unpleasant and + 10 is extremely pleasant (McGinley and McGinley, 2002).

886 HT was used to assess odor impact on communities from many sources, such as animal 887 production (Nimmermark, 2011; Stowell et al., 2007), industries (Both et al., 2004; Sucker et 888 al., 2008), waste transfer stations (Qamaruz Zaman et al., 2017), etc. Pérez et al. studied odor 889 nuisances from sewer networks focalizing on various geographic points to identify the most 890 critical ones. They used a nine-point scale to assess the HT of the odor of samples collected 891 using sampling bags. The analysis was performed using a panel of sixteen assessors who also 892 analyzed the OC and OI. The results obtained showed a decrease in HT when the OC was 893 high (Pérez et al., 2013).

However, the HT faces the problem of subjectivity. Sucker et al. studied the relationship between odor frequency, OI, and HT of emissions coming from six industries: two generally considered pleasant (rusk and sweets industries), two generally considered neutral (seed oil and textile industries) and two generally considered unpleasant (cast iron and fat industries)

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using a -4 to +4 scale for HT and a category scale for OI. The study was conducted in the field following the grid method plus a community assessment. In Figure 13, the results of the assessment of HT and OI both by residents and assessors are presented as a relation between HT as a function of OI. Sucker et al. justified the differences between results from the residents and results from the assessors as a consequence of memory-based responses from the residents, while trained assessors analyzed the odor based solely on the stimuli (Sucker et al., 2008).

As seen in the figure, the standard deviations are sometimes large, showing a discord among residents and assessors, notably when assessing "strong to extremely strong" odors. Even the general correlation between the OI and HT in pleasant industries changed between residents and assessors: a negative correlation when the assessment was performed by residents and a positive correlation when it was performed by assessors. Hence, as a resident or an assessor, evaluating HT remains subjective due to the influence of memories and past experiences.

911 HT may be related to the spatiotemporal context, memories, experiences, and social 912 background of the assessor analyzing the odor (Jaubert, 2010). The spatiotemporal situation 913 may be explained by the example of the odor of fries: if smelled in the morning, it may not be 914 appreciated in the same way as smelled around lunchtime. In another comparison, the same 915 odor of fries may not be appreciated the same way it is smelled in the bedroom or the kitchen. 916 Moreover, previous experiences and the social background of the individual may affect 917 his/her appreciation of the odor (Candau, 2001). For example, a person who lived in an 918 agricultural society may not be offended by odorous emissions from agricultural domains 919 (livestock or natural fertilizers) as a person living in modern metropoles.

Hence, the HT is by essence subjective. Therefore, if needed to be assessed, HT may be usedto study the impact of olfactory annoyance on a population. Community assessment

922 (Brancher and Lisboa, 2014; Sucker et al., 2008) in this case seems to be a more suitable 923 strategy. Residents are reliable specialists to evaluate odor annovance due to their exposure 924 history. Indeed, the laboratory assessment of OC alone is not sufficient because data on the 925 perception of the odor by the community are missing (Drew et al., 2007). During odor 926 annoyance studies, the community assessment of HT offers results that reflect the reality more 927 due to the social and spatiotemporal background they share: residents smell the odors at the 928 same time, in their homes and they share the same social background (agricultural 929 communities, urban residents, etc.), which assessors (used during a field study or laboratory 930 assessment) do not experience. In this case, the panel of residents needs to be as 931 representative of the studied area as possible (60 naïve assessors according to AFNOR (NF 932 XP V 09-500, 2000)) and should be chosen among the targeted population of the area. 933 Community assessment should need neither preselection nor intensive training. Residents are 934 randomly selected (Blanes-Vidal et al., 2012).

However, HT assessed in a laboratory has always been done (Le et al., 2009; Lim et al., 2003,
2003; Nimmermark, 2006; Parker et al., 2005). Field studies performed by trained assessors
have also been reported following a plume methodology (Lin et al., 2007, 2006; Stowell et al.,
2007) or a grid methodology (Both et al., 2004; Sucker et al., 2008). Both strategies depend
on trained assessors. It is a panel comprising a minimum of four assessors who are trained to
use the scale and are selected using tests adapted for OC or OI. For example, the jury may be
chosen following EN 13725 if there is an OC assessment (Lin et al., 2007).

942 **5. Conclusion**

943 Olfactory analysis is essential when assessing odor nuisance in the environment. However,944 authors may face many difficulties, especially because it relies on human perception instead

945 of instrumentation. As seen in this review, the authors developed several methods to quantify946 and qualify environmental odors using sensory approaches.

To quantify, the authors used the odor intensity, the strength of the stimulus, and/or the odor concentration, i.e., the dilution factor needed for an odor to become imperceptible. While both methods were used in the field and in the laboratory, authors favor in-field studies due to the difficulties faced when sampling odorant air. Moreover, delicate panel selection and training are needed.

952 To qualify the odor, the authors considered two different factors, the odor nature, i.e., what 953 does the odor smells like, and the hedonic tone, i.e., the pleasantness of an odor. On the one 954 hand, odor nature determination was used to identify the emission sources. On the other hand, 955 the hedonic tone was used to study odor annoyance in the exposed population because it 956 reflects the level of pleasantness of the ambient odor in addition to not requiring any 957 expertise. However, odor nature determination requires very well-trained assessors, which is 958 time-consuming. For odor quantification, authors prefer in-field studies due to sampling 959 issues.

When quantifying odors, odor intensity assessment may be objectified by using intensity references. Nevertheless, when authors gained objectivity, studies became more complex and difficult to use in field studies. Moreover, odor concentration offers a standardized approach with the ability to be easily applied in the field but requires the use of olfactometers.

For odor qualification, similar to the OI, the description of odor nature was assessed objectively by authors by using odor references as descriptors, yielding better repeatability than the use of evocation-based descriptors. However, similar to OI, studies became more complex and time-consuming, not to mention the need to train the panel and maintain upkeep. The hedonic tone is the most subjective dimension of an odor. When studied, authors tend to assess the hedonic tone by the exposed community to obtain results that reflect its sensationor by a trained panel.

After reviewing the existing methods, for odor quantification and qualification, subjectivity in the olfactory analysis may be restrained but at the expense of simplicity, thus leading to more panel training and screening. Moreover, the biases may also be moderated by limiting sampling as much as possible.

975 This review revisited the most commonly used sensory analytical techniques for 976 environmental odors with their advantages and disadvantages. Assessment strategies and 977 panel characteristics were also discussed. Thus, the review presents a guide to the reader on 978 sensory analyses performed to assess environmental odors.

979 Acknowledgments

980 This study was supported by Le Havre Seine Métropole and by Atmo Normandie. The

authors sincerely thank the contributors and financers for their support.

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Figure 1: Comparison of mean rating values and their 95% confidence intervals for the average intensity rating by panelists and residents for odors from six different industries (rusk, sweets, seed oil, textile, cast iron, and fat industries) (Sucker et al., 2008b).



Figure 2: OC, OI, and hedonic tone variations among seasons for odors coming from dairy, layer, and broiler barns (Huang and Guo, 2018).



Figure 3: OI, with error bars, of various odors coming from different analysis sites in a trash-transfer station. The OI was determined using the FPA method (**Curren et al., 2016**).



Figure 4: The grid method. The measurement points are represented by dots. Measurement round A consists of six measurement points: A1, A2, A3, A4, A5, and A6; measurement round B consists of six measurement points: B1, B2, B3, B4, B5, and B6; measurement round C consists of seven measurement points: C1, C2, C3, C4, C5, C6, and C7; and measurement round D consists of seven measurement points: D1, D2, D3, D4, D5, D6, and D7 (Guillot et al., 2012).



Figure 5: Dynamic plume method: Jury's itinerary performed to determine the area affected by the odor plume (adapted from Guillot et al., 2012).



Figure 6: Relation between the calculated OAV and determined OC (C_{OD}) from different industries (Capelli et al., 2012).



Figure 7: A map showing the 98 percentile of peak odor concentrations relevant to odorous emissions from a steel industry (the red dots) in the city of Terni, Italy (Capelli et al., 2011).



Figure 8: A Nasal Ranger[®] portable olfactometer designed by St. Croix Sensory, Inc. (St. Croix

Sensory, Inc., 2008).



Figure 9: Odor data collected at each analysis site in the Waterfront South neighborhood in Camden, NJ (Kitson et al., 2019).



Figure 10: Odor wheel developed for wastewater treatment plants (Burlingame et al., 2004).



Figure 11: The 2-D representation of the 3-D olfactory space of the reference collection of LdN

(Hawko et al., 2021).



Figure 12: Recurrence percentage (%) obtained during a yearlong campaign at Le Havre, France.
Furfuryl mercaptan, thiomenthone, propyl mercaptan, and styrene were added to the basic collection as complementary referents (adapted from Atmo Normandie, 2015).



Figure 13: HT as a function of intensity for the pleasant, neutral, and unpleasant odors considered. Assessment was performed by residents (a) and assessors (b) (Sucker et al., 2008b).

Table 1: Odor intensity studies for environmental odor nuisance assessment. Scaling techniques, assessment strategies, and panel characteristics are given.

Scaling technique: category scale			
Study, Reference	Assessment strategy	Panel characteristics	
Assessing odor emissions from six different industries (Sucker et al., 2008)	Field study	10-16 assessors according to EN13725, 2003; 1456 residents	
Assessing odor impact from waste and sewage treatment plants on residents (Aatamila et al., 2011)	Field study	1142 residents randomly selected	
Assessing odor impact from several industrial plants on residents (Lee et al., 2013)	Field study	200 residents not living in the industrial zone	
Evaluating odor annoyance from a complex industrial area (Nicolas et al., 2010)	Field study	44 residents	
Assessing odors in an urban area (Sówka et al., 2018)	Field study	9 assessors according to EN13725, 2003	
Assessing ambient odors near a swine-finishing operation (Stowell et al., 2007)	Field study	5-7 assessors	
Identifying odor sources in cities through community participation, chemical analyses, and modeling (Gallego et al., 2008)	Field study	Resident participation	
Assessing waste decomposition odors and relating them to chemical composition (Qamaruz-Zaman and Milke, 2012)	Laboratory analysis	2 assessors	
Studying olfactory interactions among odorants found in food waste disposal plant emissions (Wu et al., 2015)	Laboratory analysis	Not mentioned	
Identifying odorants responsible for odors in wastewater effluents (Agus et al., 2012)	Laboratory analysis	8 assessors who were not anosmic	
Scaling technique: odor intensity reference scale			
Study, Reference	Assessment strategy	Panel characteristics	
Determining the relationship between different odor properties in odors coming from poultry and dairy barns (Huang and Guo, 2018)	Laboratory analysis	18 assessors according to EN13725, 2003	
Assessing odors from a pulp and paper industry to develop an electronic nose for rapid measurements (Deshmukh et al., 2014)	Laboratory analysis	6 assessors	
Characterizing odors from anaerobic treatment plants of swine manure (Heber et al., 2000)	Laboratory analysis	8 assessors according to standard ASTM, 1981	
Assessing odor emissions from dairy manure (Wheeler et al., 2011)	Laboratory analysis	5 trained assessors	
Assessing odors from different industrial plants (Junior et al., 2010)	Laboratory analysis	13 assessors selected using the odor intensity reference scale	
Assessing odors from swine nurseries (Lim et al., 2001)	Laboratory analysis	8 assessors selected using the odor intensity reference scale	
Assessing odor emissions after deodorization of a sewage treatment plant (Truppel et al., 2005)	Laboratory analysis	Trained assessors	

Assessing odor annoyance in industrial zones (Quéré et al., 1994)	Field study	A panel of qualified experts	
Cross-modality matching			
Study, Reference	Assessment strategy	Panel characteristics	
Quantifying and identifying odors from a trash-transfer station (Curren et al., 2016)	Field study	10 assessors selected using the University of Pennsylvania Smell Identification Test (UPSIT)	
Characterizing odors from a composting plant (Suffet et al., 2009)	Laboratory analysis	4 trained assessors	
Assessing odors from the Huangpu river (Sun et al., 2013)	Laboratory analysis	4 assessors	
Determining the relation between OC and OI when studying odor emissions from alumina refineries (Jiang et al., 2006)	Laboratory analysis	Assessors according to EN13725, 2003	

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Table 2: The odor intensity rating and the definition of each magnitude used by Qamaruz-Zaman and

2 Milke (Qamaruz-Zaman and Milke, 2012).

Scale	1		3		5
Intensity level	Very light	Light	Moderate	Strong	Very strong
Description	Activates the sense of smell	Activates the sense of smell	Easily activates the sense of smell	Objectionable	So strong it is overpowering and intolerable for any length of time
	Characteristics may not be distinguishable	Distinguishable and definite	Very distinct and clearly distinguishable	Cause a person to attempt to avoid it completely	Could tend to easily produce some physiological effects
		Not necessarily objectionable in short durations	May tend to be objectionable and/or irritating	Could indicate a tendency to possibly produce physiological effects during prolonged exposure	

- 1 Table 3: Odor intensity scale used by (Jiang et al., 2006) with equivalent temperature sensation for
- 2 the magnitude categories as a reference.

Odor	OI	Equivalent temperature sensation	Comments
Extremely strong	6	>60°C	The exposure to the odor is annoying. An instinctive reaction would be to mitigate against further exposure.
Very strong	5	>50°C	The odor is annoying. Exposure to this level would be considered undesirable.
Strong	4	>40°C	The odor character is recognizable. Long-time exposure to the odor is not tolerable.
Distinct	3	>30°C	The odor character is recognizable.
Weak	2		The odor is present but cannot be described using precise words/terms.
Very weak	1		There is probably some doubt whether the odor is present. Similar to odor threshold measurement.
Not perceptible	0		No odor when compared with the odor-free port.

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Method	Concept	Examples	Advantages	Disadvantages
Category Scale	Describing OI using numbers ex: 0 for nonperceptible and 6 for a strong odor	(Aatamila et al., 2010; Lee et al., 2013; Nicolas et al., 2010; Qamaruz-Zaman and Milke, 2012; Sakawi et al., 2011; Sucker et al., 2008b, 2008a; Wu et al., 2015)	 Does not require too much training ¹ Allows use of mathematical operations to predict OI out of chemical concentration² 	 Subjective³ Poor repeatability (Poulton, 1989) Problem of contrast⁴ Affiliating numbers to sensation⁵
OIRS	Comparing OI of an odor to the OI of one defined odorant reference at different concentrations Ex: comparing to the OI of n-Butanol solutions at 320, 640, 1280 ppm.	(Deshmukh et al., 2014; Heber et al., 2000; Huang and Guo, 2018b; Quéré et al., 1994; Wheeler et al., 2011)	 Objective⁶ Repeatable results from a panelist to another⁷ May be used in mathematical operations to relate it to odor concentration⁸ Matches stimuli (OI) to another instead of matching sensation directly to numbers⁵ 	 Results not repeatable from one session to another⁹ The referent may have a different character from the odor of interest, thus leading to panel confusion¹⁰ Difference in sensitivity towards the referent may lead to a decrease in panel homogeneity⁷
Cross- modality matching	Intensity scale that uses matching the OI to the intensity of another sensation, e.g., flavor, temperature, etc.	(Agus et al., 2011; Curren et al., 2016; Mel Suffet et al., 2009; Sun et al., 2013; Zhou, 2017)	• Matches stimuli (OI) to another instead of matching sensation directly to numbers ⁵	• Less repeatable from one assessor to another ⁹

1 Table 4: Comparison of OI analytical methods: concept, advantages, and disadvantages.

2 1- (as stated by Curren et al., 2014)/ 2- (Wu et al., 2016)/ 3- (as stated by Wu et al., 2015)/ 4- (Lawless, 2000;

3 Riskey et al., 1979)/ 5- (Cain and Moskowitz, 1974)/ 6- (as stated by Deshmukh et al., 2014)/ 7- (Atanasova et

4 al., 2004)/ 8- (Zhang et al., 2002)/ 9- (Curren et al., 2014)/ 10- (as stated by Junior et al., 2010)

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1 Table 5: Studies using odor concentration for environmental odor assessments. The OC determination method used, the assessment strategy, and

2 the panel characteristics are given.

OC determination: dynamic olfactometry				
Study, Reference	Assessment strategy	Panel characteristics		
Determining OC and health risks from a landfill (Wu et al., 2015)	Laboratory assessment-sampling from source	Not mentioned		
Determining OC emissions rates from a rendering plant and comparing them with the local standards (Vieira et al., 2016)	Laboratory assessment-sampling from source	6 trained assessors		
Determining odor dispersion characteristics from a wastewater treatment plant (Baltrėnas et al., 2013)	Laboratory assessment-sampling from exposed sites	6 assessors		
Assessing odor nuisance from the food industry (Sówka et al., 2011)	Laboratory assessment-sampling from source	According to EN13725, 2003		
Assessing odor impact from a landfill on the surrounding area (Palmiotto et al., 2014)	Odor dispersion modeling	According to EN13725, 2003		
Assessing odor impact from several industrial plants (Capelli et al., 2011)	Odor dispersion modeling	4 assessors according to EN13725, 2003		
Assessing odor impact from similar sources (rendering plant) (Sironi et al., 2010)	Odor dispersion modeling	4 assessors according to EN13725, 2003		
Determining odor impact from landfills: expansion scenarios (Naddeo et al., 2016)	Odor dispersion modeling	4 assessors according to EN13725, 2003		
Modeling odor dispersion from waste incineration plants (Doğruparmak et al., 2018)	Odor dispersion modeling	6 assessors according to EN13725, 2003		
Assessing odor impact from an organic fraction from a municipal solid waste plant (Gutiérrez et al., 2015)	Odor dispersion modeling	4 assessors		
Assessing odor emissions from a composting plant (Toledo et al., 2018)	Odor dispersion modeling	4 assessors according to EN13725, 2003		
Investigating air odor quality near a landfill (Gębicki et al., 2017)	Field olfactometry	4 assessors according to St. Croix Sensory, 2006		
Comparing sensory and analytical methods used to assess odors from a wastewater treatment plant (Barczak and Kulig, 2017)	Field olfactometry	2 assessors according to St. Croix Sensory, 2006		
Assessing odors from dairy manure (Brandt et al., 2008)	Field olfactometry	4 assessors according to EN13725, 2003		
Monitoring odor emissions in agricultural biogas facilities (Nicolas et al., 2013)	Field olfactometry	6 assessors		
Odor impact on the urban area (Kitson et al., 2019)	Field olfactometry	Not mentioned		
OC determination: calculated from chemical concentration solely or combined with dynamic olfactometry				

Study, Reference	Assessment strategy	Panel characteristics			
Comparing three odor assessment approaches during a landfill odor	Laboratory assessment-sampling from	9 accoso#2			
study (Capelli et al., 2008)	exposed sites and source	0 455055015			
Evaluating the olfactory and toxic impact of odors from industrial plants	Odor dispersion modeling	A assassors according to EN13725, 2003			
(Capelli et al., 2012)	Odor dispersion modernig	4 assessors according to EN13723, 2005			
Assessing the odor impact of trace sulfur compounds coming from a	Odor dispersion modeling	Not mentioned			
landfill (Liu et al., 2018)	Odor dispersion modernig	Not memoried			
OC determination: static olfactometry					
Study, Reference	Assessment strategy	Panel characteristics			
A two-year-long study on a typical anaerobic landfill in China to	Laboratory assessment-sampling from the	6 panelists selected based on their capacity to			
characterize odor emission on the working face (Wenjing et al., 2015)	exposed working face	identify mixed odorants			

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Table 6: Comparison between field odor intensity assessment, field olfactometry, and odor dispersion

modeling.

Approach	Concept	Examples	Advantages	Disadvantages
Field OI assessment	Quantification of the odor based on the strength of the stimulus	(Curren et al., 2016; Huang and Guo, 2018b; Sucker et al., 2008b)	 Simple and less expensive than the other methods Enables community involvement, which allows more data on the olfactory nuisance¹ Maybe objectified by the use of referent scales² Performed directly on impacted zones and in real-time No need for sampling 	 Subjective³ Depending on the scale, maybe not repeatable and nonreproducible Needs long-time field studies to cover several meteorological scenarios⁴
Field olfactometry	Quantification of the odor on the field using portable olfactometers	(Barczak and Kulig, 2017; Gębicki et al., 2017; Kitson et al., 2019)	 Less expensive than laboratory olfactometry⁵ Performed directly on impacted zones and in real-time No need for sampling Repeatable within assessors⁶ Efficient at low OC levels⁸ Immediate results⁸ 	 Technical problems may occur⁷ Not repeatable within sessions⁶ Negative impacts on the panel, such as fatigue and distraction, may occur⁶ Not covered by official standards
Odor dispersion modeling	Modeling the OC dispersion using odor emission flow rate (detected from field sampling and dynamic olfactometry performed in a laboratory), meteorological and topological data	(Cai et al., 2015; Capelli et al., 2011, 2008)	 Allows real-time surveyance and prediction of OC in an exposed area without human panel Laboratory analyses can avoid⁹ certain drawbacks on the panel such as fatigue and distraction⁶ 	 Background odors from sampling bags may interfere with results¹⁰, as well as sample losses¹¹ Careful panel selection needed¹² Not very efficient at low levels of OC⁸

1- (Lee et al., 2013)/ 2- (as stated by Deshmukh et al., 2014)/ 3- (as mentioned by Wu et al., 2015)/ 4- (Curren et

al., 2014)/ 5- (Sheffield et al., 2004)/ 6- (Brandt et al., 2011)/ 7- (Bokowa, 2008; Maurer et al., 2018)/ 8- (McGinley and McGinley, 2004)/ 9- (Capelli et al., 2011)/ 10- (Guillot et al., 2012)/ 11- (van Harreveld, 2003)/ 12- (EN13725, 2003)

Table 7: Odor nature assessments from environmental odor nuisance studies with the description methods used, the assessment strategy, and the panel characteristics.

Description method: evocations				
Study, Reference	Assessment strategy	Panel characteristics		
Chemical and sensory analysis of odor emissions from swine manure (Trabue et al., 2011)	Laboratory analysis	8 untrained assessors		
Assessing odors in an industrial area to optimize field assessments (Zarra et al., 2010)	Field study	5 assessors according to EN13725		
Odor impact on the urban area (Kitson et al., 2019)	Field study	Not mentioned		
Mapping the odors in urban streets in several cities (Quercia et al., 2015)	Field study	Between 10 and 58 participants		
Developing a method that enables the industrial community to communicate (Hayes et al., 2017)	Laboratory analysis	2 assessors selected regarding their sensitivity towards n-butanol and industrial sites operators		
Description method: odor profile method				
Study, Reference	Assessment strategy	Panel characteristics		
Treating odor emissions from a wastewater treatment plant using seashell biofilters (Abraham et al., 2015)	Laboratory analysis	3-4 assessors		
Characterizing odor nuisance from municipal wastewater residuals composting operations (Suffet et al., 2009)	Laboratory analysis and field study	4 well-trained assessors		
Evaluating the total odor profile of emissions from a wastewater treatment plant and identifying the sources of different odors (Burlingame, 2009)	Field study	3-4 assessors		
Quantifying and identifying odors from a trash-transfer station (Curren et al., 2016)	Field study	10 assessors selected using the University of Pennsylvania Smell Identification Test (UPSIT)		
Description method: odor nature reference description (ONRD)				
Study, Reference	Assessment strategy	Panel characteristics		
Surveying the ambient odor quality in the industrial city of Le Havre (Atmo Normandie, 2015)	Field study	30 trained assessors		

Abraham, S., Joslyn, S., Suffet, I.H. (Mel), 2015. Treatment of odor by a seashell biofilter at a wastewater treatment plant. Journal of the Air & Waste Management Association 65, 1217–1228. https://doi.org/10.1080/10962247.2015.1075918

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 Table 8: Comparison of the three methods used to describe odor nature, their advantages, and disadvantages.

Method	Concept	Examples	Advantages	Disadvantages
Evocations	Describing odors based on memories and individual information	(Kitson et al., 2019; Quercia et al., 2015; Zarra et al., 2010)	• Easy to use	 Subjective¹ Differs from a group to another² Panel training is needed³
ОРМ	A defined lexicon of a certain domain where the descriptors are arranged in a wheel according to categories. The profile of an odor is built by addressing an OI to each descriptor	(Abraham et al., 2015; Curren et al., 2016; Suffet et al., 2009)	 Provides a basis for standardization⁴ Can be adapted to many domains⁵ Potential to identify odor sources⁶ 	• Subjective, which leads to difficult data comparison between laboratories ⁴
ONRD	Describing an odor by comparing it to an odor referent consisting of a chemical substance	(AtmoNormandie, 2013)	 A lexicon that links directly the word to the odor⁸ Objective⁹ Repeatable¹⁰ Adapted for several domains^{8,9} 	 Requires much training⁷ Requires jury upkeep⁸
1- (Baccino et al., 2010)/ 2- (Candau, 2001)/ 3- (Turin and Yoshii, 2003)/ 4- (Munoz et al., 2010)/ 5- (Suffet				

and Rosenfeld, 2007)/ 6- (Burlingame, 2009)/ 7- (Leger, 2017)/ 8- (Verriele et al., 2012)/9- (Jaubert et

al., 1995)/10-(Hawko et al., 2021)

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